

GIBSON, DUNN & CRUTCHER LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X
In re	:
LEHMAN BROTHERS HOLDINGS INC., et al.	:
Debtors.	:
	:
	:
	:
	:
	X

THIS SUMMARY SHEET APPLIES TO:

All Debtors

**SUMMARY SHEET PURSUANT TO THE UNITED STATES TRUSTEE GUIDELINES
FOR REVIEWING APPLICATIONS FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. § 330**

Name of Applicant:

GIBSON, DUNN & CRUTCHER, LLP

Date of Retention:

September 15, 2008 (as ordinary course professional); September 1, 2009 (as 327(e) professional)¹

¹ Gibson, Dunn & Crutcher, LLP was retained in these cases *nunc pro tunc* to September 15, 2008 as an ordinary course professional pursuant to this Court's *Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business*, dated November 5, 2008 [Docket No. 1394]. Subsequently, Gibson, Dunn & Crutcher, LLP was retained as special counsel pursuant to section 327(e) of the Bankruptcy Code *nunc pro tunc* to September 1, 2009 pursuant to this Court's *Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of* [Footnote continued on next page]

Date of Entry of Order Authorizing Employment:	November 5, 2008 <i>nunc pro tunc</i> to September 15, 2008 (ordinary course professional); June 25, 2010 <i>nunc pro tunc</i> to September 1, 2009 (327(e) professional)
Period for Which Compensation and Reimbursement is Sought:	October 1, 2011 through March 6, 2012
Amount of Compensation Sought As Actual, Necessary and Reasonable:	\$500,155.96
Amount of Expense Reimbursement Sought as Actual, Necessary, and Reasonable:	\$3,818.08
This is:	The Seventh Interim Application as a 327(e) Professional
Blended Rate of Professionals (Including Paraprofessionals):	\$795.67
Blended Rate of Professionals (Excluding Paraprofessionals):	\$825.79

[Footnote continued from previous page]

Gibson, Dunn & Crutcher LLP, As Special Counsel to the Debtors, Nunc Pro Tunc to September 1, 2009 [Docket No. 9857].

PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES IN USD

From October 1, 2011 through March 6, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amy R. Forbes	Partner –Real Estate	1984 CA	6/1/1984	0.30	\$910	\$273.00
Jesse Sharf	Partner –Real Estate	1986 CA	6/1/1986	0.90	\$960	\$864.00
Wayne P. McArdle	Partner – Corporate	1995 UK	6/16/2001	10.90	\$1074.47	\$11,711.67
Joseph P. Busch III	Partner – Litigation	1976 CA	6/01/1976	1.40	\$910	\$1,274.00
Farshad E. More	Associate – Real Estate	2003 CA	9/2/2003	1.40	\$650	\$910.00
Douglas M. Champion	Associate – Real Estate	2006 CA	9/5/2006	1.70	\$565	\$960.50
Sarah R. Garber	Associate – Corporate	2009 CA	11/16/2009	1.10	\$430	\$473.00
Daniel Horowitz	Associate – Corporate	2010 NY	11/30/2009	11.80	\$535	\$6,313.00
Lesley V. Wasser	Associate – Real Estate	2005 CA	10/17/2005	4.60	\$620	\$2,853.00
James D. DeBartolo	Paralegal – Bankr.	N/A	7/6/2010	24.20	\$245	\$5,929.00
Total:				58.30		\$31,560.17
Total After 51% Discount on Matter 280						\$30,040.11

PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES IN GBP

From October 1, 2011 through March 6, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE</u>	<u>RATE IN USD¹</u>	<u>AMOUNT IN USD</u>
Wayne P. McArdle	Partner – Corporate	1995 UK	6/16/2001	252.50	£675	\$1,052.01	\$271,302.41
Nicholas P.B. Aleksander	Partner – Tax	1986 UK	2/5/2001	1.00	£675	\$1074.47	\$1074.47
Benoit Fleury	Partner—Corporate	1998 Paris, France	2/9/2000	2.90	£570	\$907.33	\$2,631.25
Jean-Philippe Robe	Partner - Corporate	1993 Paris France, 1993 NY	1/3/2000	10.80	£586.11	\$932.97	\$10,076.09
Joy Chen	Associate—Corporate	2011 UK	10/10/2011	5.50	£320	\$509.38	\$2,801.57
Leila Greer-Stapleton	Associate - Corporate	2011 UK	10/10/2011	102.20	£320	\$509.38	\$271,302.41
Hedley Roost	Associate – Corporate	2007 UK	6/28/2010	9.60	£395	\$628.76	\$6,036.11
Doug Watson	Associate – Litigation	2007 UK	6/28/2010	13.60	£395	\$615.65	\$8,551.15
Eleanor K.R. Shanks	Associate - Corporate	2006 UK	3/6/2006	163.00	£435	\$692.43	\$112,866.58
Iva Kutija	Paralegal	1.30	3/22/2011	8.10	£185	\$294.48	\$2,385.23
Claudette Minott	Research Analyst	N/A	3/18/2002	1.10	£190	\$302.44	\$332.69
TOTAL:				570.30			\$470,115.84

Total Professional Hours:.....595.20
Total Paraprofessional Hours.....33.40
Total Hours:628.60

¹ All amounts have been converted into U.S. Dollars using the exchange rate that was in effect as of February 29, 2012 of USD 1.5918 per GBP 1.00.

Total Fee Amount:.....\$500,155.96
Blended Rate:\$795.67
Excluding Paraprofessional Hours:..\$825.79

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X
In re	:
LEHMAN BROTHERS HOLDINGS INC., et al.	:
Debtors.	:
	:
	:
	:
	:
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THIS APPLICATION APPLIES TO:

X All Debtors

**SEVENTH APPLICATION OF GIBSON, DUNN & CRUTCHER LLP,
AS A 327(E) PROFESSIONAL, FOR ALLOWANCE OF INTERIM
COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM OCTOBER 1, 2011 THROUGH MARCH 6, 2012**

Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), a professional providing services to Lehman Brothers Holdings, Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), files pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), this application (the “Application”) for interim allowance of compensation for professional services performed by Gibson Dunn for the period from October 1, 2011 through March 6, 2012

(the “Compensation Period”), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period. Gibson Dunn respectfully represents:

JURISDICTION

1. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of this case is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, respectively. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code.

GENERAL BACKGROUND

2. Commencing on September 15, 2008 and periodically thereafter (as applicable, the “Commencement Date”), LBHI and certain of its subsidiaries commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code. The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. On September 17, 2008, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the statutory committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Creditors’ Committee”).

4. On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA (the “SIPC Trustee”) is administering LBI’s estate.

5. On January 19, 2009, the U.S. Trustee appointed Anton R. Valukas as examiner in the above-captioned chapter 11 cases (the “Examiner”) and by order, dated January 20, 2009 [Docket No. 2583] the Court approved the U.S. Trustee’s appointment of the Examiner.

6. On April 14, 2010, the Debtors filed a revised joint chapter 11 plan (the “Plan”) and disclosure statement (the “Disclosure Statement”) [Docket Nos. 8330 and 8332].

7. Gibson Dunn began performing legal services on behalf of the Debtors as an Ordinary Course Professional pursuant to this Court’s *Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business*, dated November 5, 2008 [Docket No. 1394] (the “OCP Order”). In accordance with the procedures set forth in the OCP Order, such retention became effective *nunc pro tunc* to September 15, 2008 upon the filing of the affidavit of Jesse Sharf [Docket No. 2444] and the expiration of the relevant objection period. Subsequently, Gibson Dunn was retained as special counsel pursuant to section 327(e) of the Bankruptcy Code *nunc pro tunc* to September 1, 2009 pursuant to this Court’s *Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Gibson, Dunn & Crutcher LLP, As Special Counsel to the Debtors*, *Nunc Pro Tunc to September 1, 2009* [Docket No. 9857].

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

8. This Application is Gibson Dunn’s seventh application for interim compensation and reimbursement of expenses as a 327(e) professional in these chapter 11 cases.

9. Gibson Dunn prepared this Application in accordance with the *Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on April 19, 1995 (the “Local Guidelines”), the *United*

States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), this Court’s Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 4165] (the “Interim Compensation Order”), and this Court’s Order Appointing Fee Committee and Approving Fee Protocol [Docket No. 3651] (the “Fee Protocol Order,” and together with the Local Guidelines, the UST Guidelines, and the Interim Compensation Order, the “Guidelines”). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is annexed hereto as Exhibit A.

10. Gibson Dunn seeks allowance of interim compensation for professional services rendered to the Debtors during the Compensation Period in the amount of \$500,155.96³ and for reimbursement of expenses incurred in connection with such services in the amount of \$3,818.08. During the Compensation Period, Gibson Dunn attorneys and paraprofessionals expended a total of 628.60 hours for which compensation is requested.

11. There is no agreement or understanding between Gibson Dunn and any other person for the sharing of compensation to be received for services rendered in these cases.

12. Gibson Dunn’s fees in these cases are billed in accordance with its existing billing rates and procedures. The rates Gibson Dunn charges for the services rendered by its

³ Although some of Gibson Dunn’s services were billed in GBP, all amounts have been converted into U.S. Dollars using the exchange rate that was in effect as of February 29, 2012 of USD 1.5918 per GBP 1.00.

professionals and paraprofessionals in these chapter 11 cases are the same rates Gibson Dunn charges for professional and paraprofessional services rendered in comparable non-bankruptcy matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive international legal market.

13. Save as described below, Gibson Dunn did not take any voluntary reductions or writeoffs with respect to this Application. As discussed below, the variations between the amounts requested in the monthly fee statements and the amounts requested in the Application are the result of Gibson Dunn's quality control efforts to ensure that the bill properly reflects the amount of compensable work actually performed for the estates. While not a reduction or writeoff, Gibson Dunn has discounted the amounts billed to the "Suncal General" Matter (Matter # 00280, discussed below) by 51%, which reflects the fact that the Debtor entities only provided 49% of the funds involved in the matter. In addition, Gibson Dunn did deduct in this Application 71.1 hours, which amounts to \$36,335.12, from the time billed in the monthly fee statements for time that was billed to internal billing matters and the preparation of monthly fee statements because such time is not billable under the UST Guidelines.

14. Pursuant to the UST Guidelines, annexed hereto as Exhibit B is a schedule setting forth: (a) all Gibson Dunn professionals and paraprofessionals who have performed services in these chapter 11 cases during the Compensation Period; (b) the capacities in which each such individual is employed by Gibson Dunn; (c) the department in which each such individual practices; (d) the hourly rate charged by Gibson Dunn for services performed by each such individual; (e) the aggregate number of hours expended by each such individual on behalf of the

Debtors during the Compensation Period and (f) the year in which each professional was first licensed to practice law.

15. Annexed hereto as Exhibit C is a schedule specifying the categories of expenses for which Gibson Dunn is seeking reimbursement and the total amount of reimbursement requested for each such expense category.

16. Pursuant to the UST Guidelines, annexed hereto as Exhibit D is a summary by project category of the services performed by Gibson Dunn during the Compensation Period.

17. Gibson Dunn has attempted to include in this Application all time and expenses relating to the Compensation Period. However, delays in processing such time and receiving invoices for certain expenses may occur. Accordingly, Gibson Dunn reserves the right to supplement this Application prior to the date set by this Court for hearing this Application to request additional compensation for professional services rendered and reimbursement of expenses incurred during the Compensation Period.

18. Gibson Dunn maintains computerized records of the time spent by all Gibson Dunn attorneys and paraprofessionals in connection with its representation of the Debtors. Subject to redaction for attorney-client privilege where necessary to protect the Debtors and their estates, copies of such computerized records for the Compensation Period are attached hereto as Exhibit E, copies of Gibson Dunn's disbursement records for the Compensation Period are annexed hereto as Exhibit F. Pursuant to a request by the Fee Committee, Gibson Dunn maintains records tracking the total time spent by each individual Gibson Dunn attorney and paraprofessional on a particular matter for the Compensation Period, copies of Gibson Dunn's records tracking the total amount of time spent by each individual Gibson Dunn attorney or paraprofessional are annexed here to as Exhibit G.

19. Pursuant to a request by the Fee Committee, annexed hereto as Exhibit H is a chart comparing (i) the amount for each monthly fee statement billed in USD for time originally billed in GBP and converted to USD using the conversion rate on the last day of each month to (ii) the amount for this Application billed in USD for time originally billed in GBP and converted to USD using the conversion rate on the last day of this Compensation Period. Given the strengthening of the GBP in relation to the USD at the end of the Compensation Period, Gibson Dunn now requests \$4,196.72 of additional compensation; this increase is in accordance with procedures discussed with the Fee Committee. To put this in perspective, Gibson Dunn previously voluntarily reduced its fees for its sixth application by \$13,644.26 as a result of a weakening of the GBP in relation to the USD.

20. Pursuant to a request by the Fee Committee, for those professionals that have hourly billing rates in both USD and GBP, Gibson Dunn used the cheaper of the two rates, converted to dollars, for calculating fees relating to such professionals' work. Annexed hereto as Exhibit I is a chart illustrating the savings to the Debtor as a result of Gibson Dunn using the lower hourly billing rate over the Compensation Period for professionals that have both a USD and GBP hourly billing rate. Rates originally in GBP and converted to USD were lower than rates originally in USD. As shown on Exhibit I, the Debtor saved \$895.83 because of Gibson Dunn's practice of using the lower rate for professionals that have both a USD and GBP hourly rate.

SERVICES RENDERED BY GIBSON DUNN

21. The description of services below summarizes the primary services rendered by Gibson Dunn, and highlights the benefits conferred upon the Debtors and their estates and creditors as a result of Gibson Dunn's services.

A. SUNCAL GENERAL (MATTER # 00280)

(Total Hours: 4.50 Total Fees: \$1,460.45)

22. Time spent on this matter involved serving as local land use and development counsel with respect to 13 different Suncal development projects, each in a different stage of development. Work has included further analysis on the entitlement and permitting history for the Suncal Property and further analysis of the Debtors' potential rights and obligation under the development agreements applicable to the projects.

B. CAPSTONE (MATTER # 00325)

(Total Hours: 1.40 Total Fees: \$910.00)

23. Time spent on this matter involved advising the Debtors on the scope of remedies available to affiliates of the Debtors. This involved an analysis of the group structure and relevant documents.

C. RE HOLDINGS STRATEGY ADVICE (MATTER # 00334)

(Total Hours: 1.90 Total Fees: \$1,192.26)

24. Time billed to this matter by Gibson Dunn represents work performed assisting the Debtors in their consideration of various strategies for seeking to gain greater control over LB UK RE Holdings Limited and Lehman Brothers (PTG) Limited (the "UK Entities"). The UK Entities are currently in UK administration. The Debtors are, directly and indirectly, the most significant creditors of the UK Entities. The UK Entities hold, directly or indirectly, interests in various real estate and real estate assets based in the UK and the rest of Europe. The Debtors wish to assume greater control over the assets held by the UK Entities. Gibson Dunn's work has also involved considering various legal issues arising out of administration of the UK Entities, and developing a strategy for dealing with the administrators and other creditors (through a

formal insolvency process under the Insolvency Act (1986) as amended) known as a company voluntary arrangement (“CVA”).

D. RETENTION AND FEE APPLICATIONS (MATTER #00335)

(Total Hours: 46.90 Total Fees: \$23,953.67)

25. Time billed to this matter by Gibson Dunn represents work performed in connection with preparing Gibson Dunn’s retention and fee applications to be filed with the Court and in performing other tasks related to Gibson Dunn’s obligations as a retained professional.

E. CEREP III CUSTODY ISSUE (MATTER #00336)

(Total Hours: 118.10 Total Fees: \$93,237.30)

26. Time billed to this matter by Gibson Dunn represents worked performed in connection with assisting the Debtors with the disposal of their interests in LB Lux RE Holdings Sarl, the joint venture partner in CEREP III Investment D Sarl. This included advice on all aspects of the disposal including drafting and commenting on transfer agreements and releases, negotiating ancillary documents and advising on various legal issues related to the transfer.

F. WINDERMERE XIV RESTRUCTURING (MATTER #00340)

(Total Hours: 1.90 Total Fees: \$2,041.48)

27. Time billed to this matter by Gibson Dunn Represents work performed in connection with the Debtors’ indirect interest in securities issued by Windermere XIV CMBS Limited (the “Issuer”), and in particular advising on the process under the relevant documents for the removal of the servicer of the loan portfolio owned by the issuer.

G. EXCALIBER – GENERAL MATTERS (MATTER #00341)

(Total Hours: 113.90 Total Fees: \$92,938.04)

28. Time billed to this matter by Gibson Dunn represents work performed in connection with assisting the Debtors in their capacity as advisors to LB RE, and issues related to the B Note held by LB RE. This included advice to LBHI, as advisor to LB RE, on the sale of the B Note to Deutsche Bundesbank, the termination of all court proceedings relating thereto and the exchange of release agreements by all relevant parties to the proceedings. This included advice to the directors of Lehman Brothers Financing Limited (in liquidation) (“LBF”) of the impact of the transaction on LBF.

H. DEVONSHIRE HOUSE (MATTER #00343)

(Total Hours: 147.30 Total Fees: \$116,823.79)

29. Time billed to this matter by Gibson Dunn represents work performed in connection with assisting the Debtors in connection with the proposed disposal of their indirect majority shareholding in Devonshire Realty Investments I Limited (“DRIL”). DRIL is a joint venture with three shareholders: LB Devonshire LLC (the Debtors’ investment vehicle), Devonshire Realty Investments II Limited and MIRELF III Devonshire LLC. Through a structure of trusts and other companies, DRIL owns the property known as Devonshire House (London). Gibson Dunn advised on how to structure a transaction for a sale by the Debtors of their indirect shareholding in DRIL, as well as how to effect a change in the asset manager of the property indirectly held by DRIL.

I. PROPOSED SALE OF VINTNER'S PLACE (MATTER #00345)

(Total Hours: 37.90 Total Fees: \$28,796.11)

30. Time billed to this matter by Gibson Dunn represents work performed in connection with the proposed disposal of the Debtors' indirect majority interest in Vintner Bidco SCA, which indirectly owns the commercial property in London known as Vintners Place. Vintners Bidco SCA is a joint venture between Vintners Sarl and LB Vintners Bridge (Luxembourg) Sarl. The Debtors own, indirectly, 100% of LB Vintners Bridge and 90% of Vintners Sarl. Gibson Dunn prepared a detailed memorandum analyzing the joint venture agreement and related agreements, and outlining the legal issues which will arise in connection with any sale of Vintner Bidco SCA.

J. KNUTSON (MATTER #00346)

(Total Hours: 5.50 Total Fees: \$3,716.00)

31. Time billed to this matter by Gibson Dunn represents work performed in connection with an analysis of the legal issues arising in connection with a loan to be made by an affiliate of the Debtors. Gibson Dunn drafted and/or commented on the loan documents and security documents, including a deed of trust to secure the loan.

K. COEUR DEFENSE (MATTER #00347)

(Total Hours: 78.10 Total Fees: \$77,947.26)

32. Time billed to this matter by Gibson Dunn represents work performed in connection with assisting the Debtors to understand and assess the safeguard proceedings in France in relation to Heart of La Defense SAS ("HOLD") and its holding company Dame Luxembourg Sarl ("Dame Lux"). HOLD owns the commercial property in Paris known as "Coeur Defense". The Debtors have an indirect interest in HOLD, through their interests in LB

UK RE Holdings Limited (in administration). Gibson Dunn also advised the Debtors on legal issues arising out of draft Heads of Terms received by Dame Lux in respect of a potential settlement of the safeguard proceedings.

L. 90 LONG ACRE (MATTER #00348)

(Total Hours: 71.20 Total Fees: \$56,139.60)

33. Time billed to this matter by Gibson Dunn represents work performed in connection with the Debtors' indirect interest in the commercial property known as 90 Long Acre. In particular, Gibson Dunn advised the Debtors on potential exit strategies and analyzed relevant documents related thereto, including a joint venture agreement and syndication deed. The Debtors interest in 90 Long Acre (the "Property") is held through LB Long Acre LP, which holds approximately 45% of the shares and shareholder loans in Long Acre Realty Investments I Limited which, in turn owns indirectly the Property. Gibson Dunn prepared a memorandum analyzing the provisions of the joint venture agreement and the syndication deed related to a sale of the Property.

ALLOWANCE OF COMPENSATION

34. Section 331 of the Bankruptcy Code allows a bankruptcy court to authorize interim compensation for "[a] trustee, an examiner, a debtor's attorney, or any professional person employed under section 327 or 1103 of this title . . . not more than once every 120 days after an order for relief in a case under this title...."

35. Section 330 of the Bankruptcy Code authorizes the bankruptcy court to award a trustee, examiner, ombudsman or professional employed pursuant to 11 U.S.C. § 327 reasonable

compensation for services and reimbursement of expenses. Specifically, section 330 of the Bankruptcy Code provides as follows:

(a)(1) After notice to the parties in interest and to the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee . . . or a professional person employed under section 327 or 1103 —

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

36. Section 330(a)(3) of the Bankruptcy Code provides that in determining the amount of reasonable compensation to be awarded, the Court should consider the nature, extent, and value of the services rendered to the estate, taking into account all relevant factors, including:

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

37. As analyzed below, Gibson Dunn submits that the elements governing awards of compensation justify the allowance requested.

(1) The Time and Labor Required

38. During the Compensation Period, 628.60 recorded hours have been expended by Gibson Dunn's partners, counsel, associates and paraprofessionals in providing the requested professional services. Exhibits B, D, and E attached hereto detail the time and labor expended by Gibson Dunn on behalf of the Debtors. Gibson Dunn has made every effort to coordinate its efforts with those of the Debtors' bankruptcy counsel so as to avoid any duplication of efforts. The number of hours spent by Gibson Dunn is commensurate with the defined tasks Gibson Dunn has performed.

(2) The Rates Charged for Such Services

39. During the Compensation Period, Gibson Dunn's hourly billing rates ranged from \$910.00 to \$1,074.47 per hour for partners, \$430.00 to \$692.43 for staff attorneys, of counsels and associates, and \$245.00 to \$294.48 for paraprofessionals. Based on the recorded hours expended by Gibson Dunn's attorneys and paraprofessionals, the billing rate for Gibson Dunn's services was \$795.67.

40. The amounts charged to the Debtors for the particular services rendered approximate the rates charged other clients of Gibson Dunn for such services. Indeed, if the firm's retention in these matters were not pursuant to the Bankruptcy Code, Gibson Dunn would charge the Debtors and expect to receive, on a current basis, an amount at least equal to the amounts requested herein for the professional services rendered.

41. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses.

Moreover, consistent with its belief that strict fee management inures to the benefit of the Debtors, their creditors, the Court, and ultimately the public, Gibson Dunn diligently monitored the integrity of its bills. Gibson Dunn carefully reviewed the entries of all professionals and paraprofessionals who worked on these cases to determine the reasonableness of the monthly totals for services rendered.

(3) The Necessity of the Services and the Benefit to the Estate

42. As detailed above, the services Gibson Dunn provided to the Debtors have conferred substantial benefit on the Debtors' estates. Gibson Dunn's services to the Debtors have also served the desired goal of allowing for continuity of service in these non-bankruptcy matters. This has allowed Debtors' bankruptcy counsel to focus on issues more closely related to the reorganization of Debtors' operations.

(4) Customary Compensation

43. Gibson Dunn relies on the Court's experience and knowledge with respect to the compensation awards in similar cases. Given that frame of reference, Gibson Dunn submits that, in light of the circumstances of the case and the substantial benefits derived from Gibson Dunn's assistance, compensation in the amount requested is fair and reasonable.

(5) Whether Services Were Performed In a Reasonable Amount of Time

44. Gibson Dunn represents and can demonstrate to this Court that the services were performed in a reasonable amount of time, given the complexity of the issues involved and the many and varied legal issues facing the Debtors. Gibson Dunn's detailed and thorough contemporaneous time records demonstrate that the time expended on various tasks was necessary and appropriate to the vigorous representation of the Debtors. From the earliest stages of Gibson Dunn's involvement in the case, every attempt was made to limit the hours worked to

the lowest amount feasible, and to avoid duplication of effort and other unnecessary costs. On occasion, Gibson Dunn attorneys rendered services on behalf of the Debtors under time constraints. Moreover, during the Compensation Period, Gibson Dunn attorneys were required to perform services on behalf of the Debtors to the preclusion of other firm matters and clients.

(6) Board Certification

45. Because the services provided by Gibson Dunn were, by design, primarily non-bankruptcy in nature, Gibson Dunn submits that board certification in bankruptcy law is not a particularly relevant factor. In preparing this fee application and when otherwise appropriate, however, the Gibson Dunn attorneys performing services for the Debtors did employ the assistance of experienced attorneys in Gibson Dunn's bankruptcy department.

(7) Whether Compensation is Reasonable

46. Gibson Dunn's services have been rendered in a highly efficient manner by attorneys who have achieved a high degree of expertise in their respective fields. The skill and competency of the Gibson Dunn attorneys who have represented the Debtors are amply demonstrated by the results achieved in these cases. Gibson Dunn's highly professional and expert group of attorneys has ensured that the representation of the Debtors has progressed in an efficient and expeditious manner.

47. Gibson Dunn thus represents and can demonstrate that the compensation sought for the services rendered and expenses incurred in connection with these chapter 11 cases is reasonable and commensurate with those rates charged by comparably skilled practitioners.

48. Gibson Dunn's fee request is based upon the normal hourly rates that Gibson Dunn charges its non-bankruptcy clients. Taking into consideration the time and labor spent, the

nature and extent of the representation, and the nature of these proceedings, Gibson Dunn believes the allowance asked is reasonable.

49. Based upon Gibson Dunn's blended hourly rate of \$795.67 for professionals (including paraprofessionals) and \$825.79 (excluding paraprofessionals), Gibson Dunn submits that its rates are comparable to those prevailing in the relevant international market. Therefore, Gibson Dunn's fees are fair and reasonable.

50. Based on the factors to be considered under sections 330 and 331 of the Bankruptcy Code, the results Gibson Dunn has achieved to date more than justify allowance in full of Gibson Dunn's compensation and reimbursement request.

DISBURSEMENTS

51. For this Compensation Period, Gibson Dunn requests reimbursement of \$3,818.08 for reasonable and necessary out-of-pocket expenses incurred on behalf of the Debtors. Exhibit C attached hereto is a summary of such expenses, and Exhibit F attached hereto details each of the actual expenses incurred by Gibson Dunn on behalf of the Debtors during the Compensation Period. Each of the charges reflected on Exhibits C and F is based on the actual and necessary expenses incurred by Gibson Dunn, in the exercise of reasonable discretion, on behalf of the Debtors.

52. Gibson Dunn's normal billing rates do not take these expenses into consideration. Rather, Gibson Dunn bills each expense to the applicable client. A prime example of the rationale for such an approach is photocopying expense. Because of the great disparity between the photocopying requirements of different clients, it is virtually impossible to absorb photocopying costs fairly and equitably into Gibson Dunn's normal billing rates. Accordingly, Gibson Dunn charges each client for photocopying expenses separately. Photocopies are billed

at \$.10 or £.07 per page (as applicable). Similarly, Gibson Dunn charges each client separately for telephone, postage, overnight courier, travel expenses, computerized legal research, and messenger services, in each case at Gibson Dunn's cost. Gibson Dunn does not charge for incoming or outgoing facsimile transmissions.

53. Gibson Dunn does not include the amortization of the cost of any investment, equipment, or capital outlay in its charges for these services.

54. Any services billed by a third party vendor, with the exception of certain computerized research charges, are charged to the Debtors in the precise amount billed to and paid by Gibson Dunn. Like many large law firms, Gibson Dunn has negotiated a special arrangement with computerized research companies under which Gibson Dunn pays a flat rate monthly fee for computerized research services. Consistent with its general policy of billing out-of-pocket expenses only to clients for whom the use of such services is required, Gibson Dunn separately charges each client for computerized research. To account for such charges and pass through Gibson Dunn's cost savings resulting from its special arrangements, Gibson Dunn charges those clients for whom such services are required up to eighty percent of the rates charged by the computerized research company to the general public for such services. These charges are intended to cover Gibson Dunn's direct costs for computerized research. A determination of Gibson Dunn's actual direct cost for computerized research, however, is dependent on both the volume of the research performed and the total expenses attributable to such research on an annual basis. As a result, it is possible that Gibson Dunn will ultimately realize a discount greater than the twenty percent or more passed on to the client.

55. Gibson Dunn has made reasonable efforts to minimize its disbursements in these cases. Each of the expenses incurred by Gibson Dunn in providing professional services to the

Debtors was necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

WHEREFORE, Gibson Dunn requests that allowance be made to it in the sum of \$500,155.96 as compensation for necessary professional services rendered to the Debtors for the Compensation Period, and the sum of \$3,818.08 for reimbursement of actual necessary costs and expenses incurred during that Period, and further requests such other and further relief as this Court may deem just and proper.

Dated: May 21, 2012
London, England

GIBSON, DUNN & CRUTCHER LLP

/s/ Wayne P.J. McArdle
By: Wayne P.J. McArdle
Telephone House
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London EC4Y 0HB
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Special Counsel to the Debtors
and Debtors in Possession

EXHIBIT A

CERTIFICATION OF WAYNE P.J. McARDLE

GIBSON, DUNN & CRUTCHER LLP

Wayne P.J. McArdle
Telephone House
2-4 Temple Avenue
London EC4Y 0HB
Telephone: +44 (0)20 7071-4000
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	----- X -----
In re	:
LEHMAN BROTHERS HOLDINGS INC., et al.	:
Debtors	:
	:
	:
	:
	:
	----- X -----

THIS CERTIFICATION APPLIES TO:

X All Debtors

**CERTIFICATION UNDER GUIDELINES IN RESPECT OF APPLICATION OF
GIBSON, DUNN & CRUTCHER LLP, AS 327(e) PROFESSIONALS, FOR
ALLOWANCE OF INTERIM COMPENSATION FOR SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM OCTOBER 1, 2011 THROUGH MARCH 6, 2012**

I, Wayne P.J. McArdle, hereby certify that:

1. I am a partner with the applicant firm, Gibson, Dunn & Crutcher LLP (“Gibson Dunn”). I submit this certification in accordance with the *Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on April 19, 1995 (the “Local Guidelines”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted on January 30, 1996 (the “UST Guidelines”), this Court’s *Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of*

Expenses of Professionals [Docket No. 4165] (the “Interim Compensation Order”), and this Court’s *Order Appointing Fee Committee and Approving Fee Protocol* [Docket No. 3651] (the “Fee Protocol Order,” and together with the Local Guidelines, the UST Guidelines, and the Interim Compensation Order, the “Guidelines”).

2. This certification is made in respect to Gibson Dunn’s application, dated May 21, 2012 (the “Application”), for interim compensation and reimbursement of expenses for the period from October 1, 2011 through March 6, 2012 (the “Compensation Period”), in accordance with the Guidelines.

3. In respect of Section A.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
- c. the fees and disbursements sought are billed at rates in accordance with practices customarily employed by Gibson Dunn and generally accepted by Gibson Dunn’s clients; and
- d. in providing a reimbursable service, Gibson Dunn does not make a profit on that service, whether the service is performed by Gibson Dunn in-house or through a third party.

4. In respect of Section A.2 of the Local Guidelines, I certify that Gibson Dunn has provided the Debtors and the official committee of unsecured creditors with a statement of its fees and disbursements accrued during the previous month for all months during the Compensation Period.

5. In respect of Section A.3 of the Local Guidelines, I certify that the Debtors, the Creditors’ Committee, the chairman of the Fee Committee (as defined in the Fee Protocol

Order), and the United States Trustee for the Southern District of New York will receive a copy of this Application.

Dated: May 21, 2011
London, England

GIBSON, DUNN & CRUTCHER LLP

/s/ Wayne P.J. McArdle
By: Wayne P.J. McArdle
Telephone House
2-4 Temple Avenue
London EC4Y 0HB
Telephone: +44 (0)20 7071-4000
Facsimile: +44 (0)20 7070-4244

Special Counsel to the Debtors
and Debtors in Possession

EXHIBIT B

SUMMARY OF PROFESSIONAL COMPENSATION SOUGHT (BY TIMEKEEPER)

PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES IN USD

From October 1, 2011 through March 6, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amy R. Forbes	Partner –Real Estate	1984 CA	6/1/1984	0.30	\$910	\$273.00
Jesse Sharf	Partner –Real Estate	1986 CA	6/1/1986	0.90	\$960	\$864.00
Wayne P. McArdle	Partner – Corporate	1995 UK	6/16/2001	10.90	\$1074.47	\$11,711.67
Joseph P. Busch III	Partner – Litigation	1976 CA	6/01/1976	1.40	\$910	\$1,274.00
Farshad E. More	Associate – Real Estate	2003 CA	9/2/2003	1.40	\$650	\$910.00
Douglas M. Champion	Associate – Real Estate	2006 CA	9/5/2006	1.70	\$565	\$960.50
Sarah R. Garber	Associate – Corporate	2009 CA	11/16/2009	1.10	\$430	\$473.00
Daniel Horowitz	Associate – Corporate	2010 NY	11/30/2009	11.80	\$535	\$6,313.00
Lesley V. Wasser	Associate – Real Estate	2005 CA	10/17/2005	4.60	\$620	\$2,853.00
James D. DeBartolo	Paralegal – Bankr.	N/A	7/6/2010	24.20	\$245	\$5,929.00
Total:				58.30		\$31,560.17
Total After 51% Discount on Matter 280						\$30,040.11

PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES IN GBP

From October 1, 2011 through March 6, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE</u>	<u>RATE IN USD¹</u>	<u>AMOUNT IN USD</u>
Wayne P. McArdle	Partner – Corporate	1995 UK	6/16/2001	252.50	£675	\$1,052.01	\$271,302.41
Nicholas P.B. Aleksander	Partner – Tax	1986 UK	2/5/2001	1.00	£675	\$1074.47	\$1074.47
Benoit Fleury	Partner—Corporate	1998 Paris, France	2/9/2000	2.90	£570	\$907.33	\$2,631.25
Jean-Philippe Robe	Partner - Corporate	1993 Paris France, 1993 NY	1/3/2000	10.80	£586.11	\$932.97	\$10,076.09
Joy Chen	Associate—Corporate	2011 UK	10/10/2011	5.50	£320	\$509.38	\$2,801.57
Leila Greer-Stapleton	Associate - Corporate	2011 UK	10/10/2011	102.20	£320	\$509.38	\$271,302.41
Hedley Roost	Associate – Corporate	2007 UK	6/28/2010	9.60	£395	\$628.76	\$6,036.11
Doug Watson	Associate – Litigation	2007 UK	6/28/2010	13.60	£395	\$615.65	\$8,551.15
Eleanor K.R. Shanks	Associate - Corporate	2006 UK	3/6/2006	163.00	£435	\$692.43	\$112,866.58
Iva Kutija	Paralegal	1.30	3/22/2011	8.10	£185	\$294.48	\$2,385.23
Claudette Minott	Research Analyst	N/A	3/18/2002	1.10	£190	\$302.44	\$332.69
TOTAL:				570.30			\$470,115.84

¹ All amounts have been converted into U.S. Dollars using the exchange rate that was in effect as of February 29, 2012 of USD 1.5918 per GBP 1.00.

EXHIBIT C

SUMMARY OF EXPENSE REIMBURSEMENTS SOUGHT

**ACTUAL AND NECESSARY DISBURSEMENTS
INCURRED BY GIBSON, DUNN & CRUTCHER LLP IN USD FROM OCTOBER 1,
2011 THROUGH MARCH 6, 2012**

<u>DISBURSEMENT</u>	<u>AMOUNT</u>
In House Duplication	\$329.90
Messenger and Courier Expense	\$400.94
Telephone Charges	\$16.62
TOTAL	\$747.46
Total After 51% Discount on Matter 280	\$744.75

**ACTUAL AND NECESSARY DISBURSEMENTS
INCURRED BY GIBSON, DUNN & CRUTCHER LLP IN GBP FROM OCTOBER 1,
2011 THROUGH MARCH 6, 2012**

<u>DISBURSEMENT</u>	<u>AMOUNT¹</u>
In House Duplication	\$1,271.15
Messenger and Courier Expenses	\$56.81
Outside Services/Consultants	\$63.67
Specialized Research/Filing Fees	\$1,075.91
Telephone Charges	\$39.17
Travel	\$566.62
TOTAL	\$3,073.34

¹ All amounts have been converted into U.S. Dollars using the exchange rate that was in effect as of February 29, 2012 of USD 1.5918 per GBP 1.00.

EXHIBIT D

SUMMARY OF PROFESSIONAL COMPENSATION SOUGHT (BY MATTER)

**SUMMARY OF SERVICES BY TASK CODE FOR SERVICES
RENDERED IN USD FROM OCTOBER 1, 2011 THROUGH MARCH 6, 2012**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
52279-00280	Suncal General	4.50	\$1,460.45
52279-00325	Capstone	1.40	\$910.00
52279-00335	Retention and Fee Applications	46.90	\$23,953.67
52279-00346	Knutson	5.50	\$3,716.00
TOTAL		58.30	\$31,560.17
Total After 51% Discount on Matter 280			\$30,040.11

**SUMMARY OF SERVICES BY TASK CODE FOR SERVICES
RENDERED IN GBP FROM OCTOBER 1, 2011 THROUGH MARCH 6, 2012**

TASK CODE	DESCRIPTION	HOURS	AMOUNT¹
52279-00334	Re Holdings Strategy Advice	1.9	\$1,1925.26
52279-00336	CEREP III Custody Issues	118.10	\$93,237.30
52279-00340	Windermere XIV Restructuring	1.90	\$2,041.48
52279-00341	Excalibur – General Matters	113.90	\$92,938.04
52279-00343	Devonshire House	147.30	\$116,823.79
52279-00345	Proposed Sale of Vintner's Place	37.90	\$29,796.11
52279-00347	Coeur Defense	78.10	\$77,947.26
52279-00348	90 Long Acre	71.20	\$56,139.60
TOTAL		570.30	\$470,115.84

¹ All amounts have been converted into U.S. Dollars using the exchange rate that was in effect as of February 29, 2012 of USD 1.5918 per GBP 1.00.

EXHIBIT E

CONTEMPORANEOUS TIME RECORDS

Time Details												
Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD)*	Task Code	Narrative
52279	00280	SunCal General	10/11/11	16498102	13340	Champion, Douglas Martin	USD	0.10	\$ 56.50	\$ 56.50	G01	E-mail to J. Markus re missing Oak Valley documentation
52279	00280	SunCal General	10/11/11	16499450	15204	Garber, Sarah R.	USD	1.10	\$ 473.00	\$ 473.00	G02	Email with J. Markus regarding oak valley joint financing agreement and settlement agreement.
52279	00280	SunCal General	10/13/11	16498292	13340	Champion, Douglas Martin	USD	0.50	\$ 282.50	\$ 282.50	G01	Call w/ A. Blaustein re testimony in October 24 bankruptcy hearing (0.3); e-mail to J. Busch (internal counsel) re same (0.2)
52279	00280	SunCal General	10/13/11	16556374	01102	Forbes, Amy R.	USD	0.30	\$ 273.00	\$ 273.00	G23	Go over information for D. Champion's deposition.
52279	00280	SunCal General	10/19/11	16504488	00424	Busch III, Joseph P.	USD	0.40	\$ 364.00	\$ 364.00	G01	Telephone conference with D. Champion and L. Zerbinopoulos re Monday's hearing.
52279	00280	SunCal General	10/21/11	16511480	13340	Champion, Douglas Martin	USD	1.10	\$ 621.50	\$ 621.50	G05	Call w/ Well team, J. Busch (GDC) to prepare for court appearance in bankruptcy hearing on Monday, October 24 (0.5); review of declaration, notes in anticipation of same
52279	00280	SunCal General	10/21/11	16513195	00424	Busch III, Joseph P.	USD	1.00	\$ 910.00	\$ 910.00	G02	Review of Champion declaration and documents (.6); participate in conference call interview with D. Champion (.4)
00280 Total:								4.50	\$ 2,980.50	\$ 2,980.50		
51% Discounted Total:												\$ 1,486.45
52279	00325	Capstone	11/16/11	16605743	12070	More, Farshad E.	USD	0.60	\$ 390.00	\$ 390.00	G01	Telephone call with J. Nastasi and C. Click re: entity structures and dissolutions.
52279	00325	Capstone	12/07/11	16683337	12070	More, Farshad E.	USD	0.50	\$ 325.00	\$ 325.00	G23	Review and comment on org charts for dissolution of entities (0.3); meet with C. Click re: same (0.2).
52279	00325	Capstone	12/20/11	16719271	12070	More, Farshad E.	USD	0.30	\$ 195.00	\$ 195.00	G23	Exchange emails with C. Click re: organizational documents and dissolution matters.
00325 Total:								1.40	\$ 910.00	\$ 910.00		
00334 Total:												\$ 199.34
52279	00335	Fee Applications/Fee Retentions	10/03/11	16458201	11808	McArdle, Wayne PJ	USD	0.70	\$ 752.13	\$ 752.13	G23	Final review of reply to Fourth Application objections.
52279	00335	Fee Applications/Fee Retentions	10/03/11	16472534	16291	DeBartolo, James D.	USD	1.30	\$ 318.50	\$ 318.50	G01	Call with D. Horowitz re filed stipulations or orders filed in connection with our fee statement (2); research docket for same and pull same (.8); email with D. Horowitz re same (.2).
52279	00335	Fee Applications/Fee Retentions	10/04/11	16458214	11808	McArdle, Wayne PJ	USD	0.30	\$ 322.34	\$ 322.34	G23	Further review of and amend reply to Fourth Application objections.
52279	00335	Fee Applications/Fee Retentions	10/12/11	16481425	11808	McArdle, Wayne PJ	USD	1.20	\$ 1,289.36	\$ 1,289.36	G23	Telephone conversation with D. Horowitz (GDC) and review proposal from Fee Committee; prepare final proposal on Fourth Application.
52279	00335	Fee Applications/Fee Retentions	11/11/11	16596659	16291	DeBartolo, James D.	USD	1.10	\$ 269.50	\$ 269.50	G01	Review docket for all fee orders and pull same.
52279	00335	Fee Applications/Fee Retentions	11/15/11	16587861	11808	McArdle, Wayne PJ	USD	0.90	\$ 967.02	\$ 967.02	G23	Engaged reviewing Fee Committee response to Fifth Interim Fee Application (0.6); discuss reply with D. Horowitz (GDC) (0.3).
52279	00335	Fee Applications/Fee Retentions	11/16/11	16623381	16291	DeBartolo, James D.	USD	0.50	\$ 122.50	\$ 122.50	G01	Review charts for Sixth Interim Fee Period and prepare for drafting of Application re same.
52279	00335	Fee Applications/Fee Retentions	11/17/11	16601980	11808	McArdle, Wayne PJ	USD	2.60	\$ 2,793.61	\$ 2,793.61	G23	Review attachments to sixth interim fee application and amend (2.3); emails to D. Horowitz (GDC) (0.3).
52279	00335	Fee Applications/Fee Retentions	11/19/11	16623899	16291	DeBartolo, James D.	USD	3.00	\$ 735.00	\$ 735.00	G01	Draft Sixth Interim Fee Application (2.2); draft same (3.2).
52279	00335	Fee Applications/Fee Retentions	11/22/11	16631668	16291	DeBartolo, James D.	USD	3.90	\$ 955.50	\$ 955.50	G05	Draft Sixth Interim Fee Application.
52279	00335	Fee Applications/Fee Retentions	11/25/11	16621547	11808	McArdle, Wayne PJ	USD	1.00	\$ 1,074.47	\$ 1,074.47	G23	Engaged reviewing entries for confidentiality purposes.
52279	00335	Fee Applications/Fee Retentions	11/28/11	16640038	16291	DeBartolo, James D.	USD	2.30	\$ 563.50	\$ 563.50	G01	Draft Sixth Interim Fee Application (2.2); emails with D. Horowitz (GDC) re same (.1).
52279	00335	Fee Applications/Fee Retentions	12/02/11	16687111	15227	Horowitz, Daniel	USD	0.70	\$ 374.50	\$ 374.50	G46	Afford to billing matters.
52279	00335	Fee Applications/Fee Retentions	12/05/11	16702686	16291	DeBartolo, James D.	USD	4.30	\$ 1,053.50	\$ 1,053.50	G01	Call with D. Horowitz and billing department re edits to fee spreadsheets (5); emails with accounting re same (.3); extensive edits to spreadsheets per call with D. Horowitz (3.4); circulate updated spreadsheet (.1).
52279	00335	Fee Applications/Fee Retentions	12/06/11	16690769	15227	Horowitz, Daniel	USD	6.30	\$ 3,370.50	\$ 3,370.50	G46	Draft fee application (4.2); attend to fee application exhibits (2.1).
52279	00335	Fee Applications/Fee Retentions	12/06/11	16702918	16291	DeBartolo, James D.	USD	2.20	\$ 539.00	\$ 539.00	G01	Emails with D. Horowitz re further edits and review of fee application exhibits (.4); revisions to exhibits to fee application (1.2); begin to revise Sixth Interim Fee Application (.6).
52279	00335	Fee Applications/Fee Retentions	12/07/11	16702984	16291	DeBartolo, James D.	USD	3.40	\$ 833.00	\$ 833.00	G01	Review fee spreadsheet for final edits (.4); emails with billing re final edits to fee spreadsheets (.3); revise Sixth Interim Fee Application and circulate to team (3.1).
52279	00335	Fee Applications/Fee Retentions	12/09/11	16690605	15227	Horowitz, Daniel	USD	2.10	\$ 1,123.50	\$ 1,123.50	G46	Revise lehman fee application and exhibits.
52279	00335	Fee Applications/Fee Retentions	12/12/11	16693388	11808	McArdle, Wayne PJ	USD	1.50	\$ 1,611.70	\$ 1,611.70	G23	Prepare inserts for Sixth Application (0.6); review full application and draft affidavit (0.9).
52279	00335	Fee Applications/Fee Retentions	12/12/11	16708411	16291	DeBartolo, James D.	USD	1.60	\$ 392.00	\$ 392.00	G01	Finalize fee application edits based on new numbers and email D. Horowitz re same.
52279	00335	Fee Applications/Fee Retentions	12/12/11	16715165	15227	Horowitz, Daniel	USD	0.60	\$ 321.00	\$ 321.00	G46	Revise fee application and exhibits.
52279	00335	Fee Applications/Fee Retentions	12/13/11	16715121	15227	Horowitz, Daniel	USD	2.10	\$ 1,123.50	\$ 1,123.50	G46	Finalize fee application and exhibits.
52279	00335	Fee Applications/Fee Retentions	12/14/11	16693592	11808	McArdle, Wayne PJ	USD	1.10	\$ 1,181.91	\$ 1,181.91	G23	Further review of Sixth Fee Application (0.6); prepare email to D. Horowitz (GDC) on issues arising from Fee Application (0.5).
52279	00335	Fee Applications/Fee Retentions	12/14/11	16709086	16291	DeBartolo, James D.	USD	0.60	\$ 147.00	\$ 147.00	G01	Incorporate edits from W. McArdle into final draft of sixth fee application (.2); emails with D. Horowitz re same (.4).
52279	00335	Fee Applications/Fee Retentions	12/29/11	16736525	11808	McArdle, Wayne PJ	USD	1.30	\$ 1,396.80	\$ 1,396.80	G23	Review emails from D. Horowitz (GDC) on fee applications, and discuss fee applications with D. Horowitz.
52279	00335	Fee Applications/Fee Retentions	01/18/12	16794073	11808	McArdle, Wayne PJ	USD	0.30	\$ 322.34	\$ 322.34	G23	Review stipulation for 5th Interim Fee Application for GDC.
00335 Total:								46.90	\$ 23,953.67	\$ 23,953.67		
00336 Total:												
52279	00336	CEREP III Custody Issues	12/22/11	16719942	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Review emails from J. Blakemore (Lamco) on proposal for sale of interest in CEREP III investments D Sarl (0.3); briefly discuss with J. Blakemore (0.2); call with A. Dyson (A&O) to discuss outline of deal (0.4); prepare email of initial points to J. Blakemore (0.3); review emails from A. Dyson (A&O) (0.5).
52279	00336	CEREP III Custody Issues	12/23/11	16719955	11808	McArdle, Wayne PJ	GBP	2.30	£ 1,552.50	\$ 2,471.27	G23	Review steps paper from A&O (0.6); review CEREP JVA (0.9); review related documents.
52279	00336	CEREP III Custody Issues	12/24/11	16734272	11808	McArdle, Wayne PJ	GBP	2.60	£ 1,756.00	\$ 2,793.61	G23	Reviewing documents in connection with CEREP III transaction with Lonestar and prepare email of points to A. Dyson (Allen & Overy) and J. Blakemore (Lamco).
52279	00336	CEREP III Custody Issues	12/30/11	16736815	11808	McArdle, Wayne PJ	GBP	5.60	£ 3,780.00	\$ 6,017.00	G23	Reviewing draft documents provided by A&O for the acquisition of the CEREP III Loan from Excalibur; follow up with Windy XIV Notes and related matters; prepare comments and mark ups and cover email to Dyson at A&O.
52279	00336	CEREP III Custody Issues	12/30/11	16749406	11497	Aleksander, Nicholas P.B.	GBP	1.00	£ 675.00	\$ 1,074.47	G23	Advise on potential stamp duty liability on loan transfers.
52279	00336	CEREP III Custody Issues	01/03/12	16755060	11808	McArdle, Wayne PJ	GBP	2.20	£ 1,485.00	\$ 2,363.82	G23	Review email reply from A. Dyson (Allen & Overy) on documents (0.4); review documents and prepare reply on open points (0.6); prepare revision to limited recourse wording (0.3); conference with L. Greer-Stapleton on deal (0.4); call with J. Blakemore (Lamco) on outstanding issues (0.5).
52279	00336	CEREP III Custody Issues	01/03/12	16769299	16888	Greer-Stapleton, Leila	GBP	4.00	£ 1,280.00	\$ 2,037.50	G23	Meetings with Wayne McArdle (0.4); reading and responding to emails (2.0); review transaction documents (1.6).
52279	00336	CEREP III Custody Issues	01/04/12	16755038	16888	Greer-Stapleton, Leila	GBP	1.50	£ 480.00	\$ 764.06	G23	Reading and responding to emails (0.3). Calls with Berwin Leighton Paisner (counsel to the Carlyle Barrister and Shareholder) (0.1). Calls with Luxembourg counsel (0.2). Calls with Wayne McArdle (0.4). Reviewing corporate approval documents (0.5).
52279	00336	CEREP III Custody Issues	01/04/12	16755075	11808	McArdle, Wayne PJ	GBP	1.60	£ 1,080.00	\$ 1,719.14	G23	Review emails and revise transfer documents (1.2); call with L. Greer-Stapleton (GDC) to discuss status (0.4).
52279	00336	CEREP III Custody Issues	01/05/12	16757408	11808	McArdle, Wayne PJ	GBP	8.70	£ 5,872.50	\$ 9,347.85	G23	Review dead of release (.5); review emails on status (0.2); email to L. Greer-Stapleton (GDC) on next steps (0.1); telephone conversation with A.M. Tong (Lamco) to brief her on status of deal (0.3); telephone conversation with L. Greer-Stapleton (GDC) to report on A.M. Tong's involvement (0.2); email to A.M. Tong with documents (0.2); review resolutions of LB Lux and comment (0.5); meeting with L. Greer-Stapleton (GDC) to review resolutions (0.7); left messages for Gunn (BLP) and A. Dyson (A&O) (0.2); call with D. Richardson (A&O) (0.2); review resolutions and revise (1.2); review further draft documents and discuss issues with L. Greer-Stapleton (GDC) (1.8); prepare outline of transaction for Intertrust and LB Lux managers (1.2); review emails on logistics and completion (0.9); further calls with L. Greer-Stapleton (GDC) on completion (0.5);.
52279	00336	CEREP III Custody Issues	01/05/12	16769421	16888	Greer-Stapleton, Leila	GBP	17.00	£ 5,440.00	\$ 8,659.39	G23	Meetings with Wayne McArdle from Gibson Dunn and Crutcher (1.4); reading and drafting substantive responses to emails; (4.8) review and mark up transaction documents (5.0); separate conferences with Anne Marie Tong from LAMCO (1.8), Mike Gunn from Berwin Leighton Paisner (0.2), Diane Richardson from Allen & Overy (0.6). Holger Hole from Arentz (0.2); finalize completion arrangements (3.0).
52279	00336	CEREP III Custody Issues	01/06/12	16755442	11808	McArdle, Wayne PJ	GBP	11.50	£ 7,762.50	\$ 12,356.35	G23	Engaged on review of various versions of documents (3.7); engaged on conference calls with L. Greer-Stapleton (GDC) and Luxembourg counsel to review and settle resolutions of LB Lux and CEREP III (1.8); engaged on closing mechanics and escrow arrangements (1.6); engaged with A.M. Tong (Lamco) to receive instructions on various matters related to deal (1.2); further review documents and prepare mark-ups (2.8); further engaged on signing mechanics with Allen & Overy including review of escrow terms (0.9); review emails on signing issues (0.4); telephone conversation with L. Greer-Stapleton (GDC) on issue of release of deed of assignment (0.1).
52279	00336	CEREP III Custody Issues	01/06/12	16755442	11808	McArdle, Wayne PJ	GBP					

Time Details												
Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD) ^a	Task Code	Narrative
52279	00336	CEREP III Custody Issues	01/06/12	16769448	16888	Greer-Stapleton, Leila	GBP	16.00	£ 5,120.00	\$ 8,150.02	G23	Meetings with Wayne McArdle from Gibson Dunn and Crutcher (1.9); reading and drafting substantive responses to emails (2.0); review and mark up transaction documents (2.4); separate conferences with Anne Marie Tong from LAMCO (1.9), Mike Gunn from Berwin Leighton Paisner (0.3), Diana Richardson from Allen and Overy (0.9). Holger Holle from Arendt (0.6); calls with Iva Kutja from Gibson Dunn and Crutcher (0.5); finalize completion arrangements (0.6); review signed documents (1.2) and liaison with Allen and Overy (1.8) and Anne Marie Tong (1.8) regarding the same.
52279	00336	CEREP III Custody Issues	01/08/12	16759471	11808	McArdle, Wayne PJ	GBP	0.50	£ 337.50	\$ 537.23	G23	Telephone conversation with J. Blakemore (Lamco) on consequences of judgement (0.3); telephone conversation with J.P. Rose (GDC) on judgement (0.2).
52279	00336	CEREP III Custody Issues	01/08/12	16769489	16888	Greer-Stapleton, Leila	GBP	3.00	£ 960.00	\$ 1,528.13	G23	Reading and responding to emails.
52279	00336	CEREP III Custody Issues	01/09/12	16762483	11808	McArdle, Wayne PJ	GBP	3.10	£ 2,092.50	\$ 3,330.84	G23	Review emails relating to exchange and steps to take to completion (0.5); email to BLP on dealing with accounts and LBF prepayment (0.6); review escrow agreement (0.7); draft emails to D. Richardson (A&O) on escrow cash confirmation (0.7); emails to D. Richardson (A&O) on LBF (0.3); email to L. Greer-Stapleton (GDC) on LBF payment (0.3).
52279	00336	CEREP III Custody Issues	01/09/12	16769505	16888	Greer-Stapleton, Leila	GBP	4.00	£ 1,280.00	\$ 2,037.50	G23	Reading and responding to emails from M. Gunn (BLP) related to transfer (3.6); call with Iva Kutja from Gibson Dunn and Crutcher (0.2).
52279	00336	CEREP III Custody Issues	01/09/12	16788878	16563	Kutja, Iva	GBP	1.00	£ 185.00	\$ 294.48	G01	Reviewing handover documents and transfer documents to prepare for exchange.
52279	00336	CEREP III Custody Issues	01/10/12	16766726	11808	McArdle, Wayne PJ	GBP	8.40	£ 5,670.00	\$ 8,925.51	G23	Engaged reviewing emails from D. Richardson (A&O) and M. Gunn (BLP) on raising issues on closing documents (0.8); reply to emails on closing documents, including an amendment agreement (0.9); engaged with D. Richardson (A&O) on escrow arrangement for LB LUX documents (0.5); emails with A.M. Tong (Lamco) deliveries (0.3); further engaged on completion documents and approvals (2.3); engaged on making and checking revision to various closing documents (1.7); engaged on settling escrow arrangements (0.8); attend to signing of escrow documents (0.1); emails to D. Richardson (A&O) on escrow agreement (0.5); engaged with L. Greer-Stapleton (GDC) discussing completion matters, including authorising resolutions and completion documents (5).
52279	00336	CEREP III Custody Issues	01/10/12	16769541	16888	Greer-Stapleton, Leila	GBP	3.80	£ 1,216.00	\$ 1,935.63	G23	Reading and drafting substantive responses to emails (1.6); conferences with Wayne McArdle from Gibson Dunn and Crutcher (0.5); review transaction and other documents (0.9); check signatures on transaction documents (0.3) and liaison with Allen and Overy regarding the same (0.2); conferences with Mike Dunn from Berwin Leighton and Paisner (0.3).
52279	00336	CEREP III Custody Issues	01/10/12	16789760	16563	Kutja, Iva	GBP	1.00	£ 185.00	\$ 294.48	G01	Email to W. McArdle attaching executed closing documents and summarising those outstanding.
52279	00336	CEREP III Custody Issues	01/11/12	16769560	16888	Greer-Stapleton, Leila	GBP	1.00	£ 320.00	\$ 509.38	G23	Read and respond to emails from M. Gunn (BLP) related to transfer.
52279	00336	CEREP III Custody Issues	01/11/12	16774731	11808	McArdle, Wayne PJ	GBP	5.20	£ 3,510.00	\$ 5,587.22	G23	Review final versions of closing documents (1.4); telephone conversation with A.M. Tong (Lamco) on issue of LBF prepayment (0.5); draft emails to Baker Tilley on LBF prepayment (0.4); telephone conversation with A. Dyson (A&O) on LBF prepayment (0.1); attend completion call with A. Dyson (A&O) and M. Gunn (BLP) and others (0.8); draft emails to A.M. Tong (Lamco) regarding completion and funding (3); draft emails to Baker Tilley regarding top-up payment to LBF (0.2); draft email to A.M. Tong (Lamco) regarding payment to LB Lux (0.2); engaged on post-completion matters, including arranging for bible (0.8); engaged regarding funds transfer to CB Lux (0.5).
52279	00336	CEREP III Custody Issues	01/12/12	16775225	11808	McArdle, Wayne PJ	GBP	1.90	£ 1,282.50	\$ 2,041.48	G23	Engaged on LBF payment issues.
52279	00336	CEREP III Custody Issues	01/13/12	16778428	11808	McArdle, Wayne PJ	GBP	1.90	£ 1,282.50	\$ 2,041.48	G23	Further engaged on post-completion matters, including review of resolutions and other completion documents.
52279	00336	CEREP III Custody Issues	01/16/12	16794002	11808	McArdle, Wayne PJ	GBP	0.40	£ 270.00	\$ 429.79	G23	Meeting with L. Greer-Stapleton (GDC) to review all closing documents and bible index.
52279	00336	CEREP III Custody Issues	01/16/12	16807816	16888	Greer-Stapleton, Leila	GBP	5.00	£ 1,600.00	\$ 2,546.88	G23	Reading and responding to emails from M. Gunn (BLP) related to transfer (1.0). Calls with Jenma Ayre from Allen and Overy (0.2). Meeting with Wayne McArdle (0.4). Reviewing signed and original documents and preparing transaction documents (3.4).
52279	00336	CEREP III Custody Issues	01/17/12	16794006	11808	McArdle, Wayne PJ	GBP	0.50	£ 337.50	\$ 537.23	G23	Emails to/from L. Greer-Stapleton (GDC) on reassignment notices from SocGen (3); review emails from M. Gunn (0.2).
52279	00336	CEREP III Custody Issues	01/17/12	16807824	16888	Greer-Stapleton, Leila	GBP	1.00	£ 320.00	\$ 509.38	G23	Reading and responding to emails from M. Gunn (BLP) related to transfer (0.4). Reviewing original signed documents (0.5). Calls with Jenma Ayre from Allen and Overy (0.1).
52279	00336	CEREP III Custody Issues	01/19/12	16807898	16888	Greer-Stapleton, Leila	GBP	0.30	£ 96.00	\$ 152.81	G23	Call with Mike Gunn to discuss SocGen reassignment notices.
52279	00336	CEREP III Custody Issues	02/06/12	16861388	11808	McArdle, Wayne PJ	GBP	0.70	£ 472.50	\$ 752.13	G23	Review emails of closing documents (0.3) and review bible (0.4).
52279	00336	CEREP III Custody Issues	02/06/12	16885070	16888	Greer-Stapleton, Leila	GBP	0.20	£ 64.00	\$ 101.88	G01	Reading and responding to emails from M. Gunn (BLP) related to transfer. Finalizing transaction bible.
00336 Total:												
								118.10	£ 58,573.50	\$ 93,237.39		Review email from M. Stueck regarding removal of servicer and changes to distribution waterfall (0.2); discuss issues with M. Stueck (0.2); draft brief email to M. Stueck regarding change of servicer (0.2); brief discussion with H. Roost (GDC) regarding change of servicer (0.3).
52279	00340	Windermere XIV Restructuring	12/09/11	16876808	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Review reduced note on removal of Servicer and changes to payment windfall (0.8); review changes and prepare email to D. Horowitz (GDC) (0.2).
52279	00340	Windermere XIV Restructuring	12/12/11	16893308	11808	McArdle, Wayne PJ	GBP	1.00	£ 675.00	\$ 1,074.47	G23	
00340 Total:												
52279	00341	Excalibur – General Matters	10/03/11	16459200	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Telephone conversation with M. Stueck (Lamco) on issue of FSA and application to discussions with Carlyle on CEREP transaction (0.3); consider FSMA issues (0.4); email to M. Stueck on this (0.2).
52279	00341	Excalibur – General Matters	10/03/11	16472861	16275	Watson, Douglas	GBP	1.10	£ 434.50	\$ 691.64	G23	Review of settlement documentation (0.7); call re. settlement with Wayne McArdle (GDC).
52279	00341	Excalibur – General Matters	10/04/11	16458209	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Review amended documents related to transfer of B Note (0.8); review amendment to facility agreement to LB3 (0.4).
52279	00341	Excalibur – General Matters	10/04/11	16472911	16275	Watson, Douglas	GBP	1.10	£ 434.50	\$ 691.64	G23	Review of settlement agreements (0.6); emails with Weil and Linklaters re. settlement (0.5).
52279	00341	Excalibur – General Matters	10/05/11	16462701	11808	McArdle, Wayne PJ	GBP	2.30	£ 1,552.50	\$ 2,471.27	G23	Review of Termination Deed (0.4); discuss release of litigation with D. Watson (GDC) (0.2); email to R. Wall (WMG) on releases (0.3); review written resolutions changes (0.3); discuss with D. Watson (GDC) (0.2); amend resolution (0.2); email to R. Wall (WMG) (0.3); emails to/from R. Wall (WMG) on various outstanding points on settlement (0.4).
52279	00341	Excalibur – General Matters	10/05/11	16472956	16275	Watson, Douglas	GBP	3.90	£ 1,540.50	\$ 2,452.17	G23	Call with O. Glynn-Jones (BLP) re. consent orders (0.3); call with South Square re. same (0.3); review of CPR procedures on discontinuance (0.8); emails with W. McArdle re. same (0.4); review of transaction documents (1.1); all parties conference call (0.7); email comments to Weil on transaction documents (0.3).
52279	00341	Excalibur – General Matters	10/06/11	16462801	11808	McArdle, Wayne PJ	GBP	2.70	£ 1,622.50	\$ 2,901.06	G23	Review suite of settlement documents as revised, and provide comments (1.4); attend conference call with R. Wall (WMG) and others to discuss completion (0.6); review emails from R. Wall (WMG) on timing of completion (0.3); discuss Trustee position on release with D. Watson (GDC) (0.4).
52279	00341	Excalibur – General Matters	10/06/11	16472985	16275	Watson, Douglas	GBP	2.60	£ 1,027.00	\$ 1,634.78	G23	Correspondence with Weil/Freshfields re. transaction documents (1.1); review of revised transaction documents (0.8); all parties call (part call only) (0.4); emails with BLF/A&O and Freshfields re. consent orders (0.3).
52279	00341	Excalibur – General Matters	10/07/11	16465201	11808	McArdle, Wayne PJ	GBP	1.50	£ 1,012.50	\$ 1,611.70	G23	Further review of latest draft of written resolution of A/B Noteholders (0.6); email to/from R. Parsons (Lamco) on execution of Facilities Agreement (0.3); review Facilities Agreement (0.2); further review of Note Purchase Agreement final changes (0.4).
52279	00341	Excalibur – General Matters	10/07/11	16473014	16275	Watson, Douglas	GBP	1.00	£ 395.00	\$ 628.76	G23	Further review of revised transaction documents (0.4); emails with Weil/Freshfields (0.6).
52279	00341	Excalibur – General Matters	10/09/11	16465212	11808	McArdle, Wayne PJ	GBP	0.70	£ 472.50	\$ 752.13	G23	Review of changes to Written Resolution (0.3); emails from R. Parsons (Lamco) (0.2); changes to signing agenda (0.2).
52279	00341	Excalibur – General Matters	10/10/11	16468889	11808	McArdle, Wayne PJ	GBP	1.10	£ 742.50	\$ 1,181.91	G23	Telephone conversation with R. Parsons (Lamco) on timing of signing (0.2); review Option Deed regarding LB RE Financing No. 2 Limited (0.9).
52279	00341	Excalibur – General Matters	10/11/11	16472357	11808	McArdle, Wayne PJ	GBP	2.00	£ 1,350.00	\$ 2,148.93	G23	Review final release deed (0.6); review final Termination Deed (0.9); emails to R. Wall (WMG) on signing (0.2); call with R. Parsons (Lamco) on changes to Earn-Out (0.3).
52279	00341	Excalibur – General Matters	10/11/11	16464546	16275	Watson, Douglas	GBP	0.80	£ 316.00	\$ 503.01	G23	Emails from Freshfields, Weil and Linklaters re. completion.
52279	00341	Excalibur – General Matters	10/13/11	16493517	11808	McArdle, Wayne PJ	GBP	2.00	£ 1,350.00	\$ 2,148.93	G23	Engaged on completion of consent riders (1.3); engaged on post-closing settlement issues with D. Watson (GDC) (0.6).
52279	00341	Excalibur – General Matters	10/12/11	16461420	11808	McArdle, Wayne PJ	GBP	1.90	£ 1,282.50	\$ 2,041.48	G23	Review emails re completion (0.4); emails with defendants re. consent orders (0.3); emails with Linklaters (0.2).
52279	00341	Excalibur – General Matters	10/12/11	16495604	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Engaged reviewing signed consents and liaising with R. Parsons (Lamco) on final orders.
52279	00341	Excalibur – General Matters	10/14/11	16494611	16275	Watson, Douglas	GBP	0.90	£ 116.50	\$ 175.41	G23	Emails with R. Parsons (Lamco) (0.1); emails with Respondents (0.2).
52279	00341	Excalibur – General Matters	10/14/11	16494611	16275	Watson, Douglas	GBP	1.80	£ 1,215.00	\$ 1,934.04	G23	Telephone conversation with J. Blakemore (Lamco) regarding CEREP III and extent of Lehman contracts (0.3); brief H. Roost (GDC) on issues relating to CEREP III (0.2); review JV Agreement (0.7); discuss with H. Roost (GDC) (0.3); revise H. Roost draft email on control (0.3).
52279	00341	Excalibur – General Matters	10/17/11	16489449	11808	McArdle, Wayne PJ	GBP					

Time Details												
Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD)*	Task Code	Narrative
52279	00341	Excalibur - General Matters	10/17/11	16503643	16276	Roost, Hedley	GBP	0.90	£ 355.50	\$ 565.88	G23	Drafting email of advice to J. Blakemore (Lehman) re CEREP III voting control.
52279	00341	Excalibur - General Matters	10/18/11	16493030	11808	McArdle, Wayne PJ	GBP	3.10	£ 2,092.50	\$ 3,330.84	G23	Further consider JV Agreement for CEREP (0.4); email from J. Blakemore (Lamco) on CEREP (0.1); review prospectus for Windy XIV and terms of notes to confirm limited scope of noteholder powers and limited Note Events of Default (0.9); discuss with H. Roost (0.2); review CEREP loan documents to confirm repayment terms and timing of note redemptions (1.2); revise email to J. Blakemore (Lamco) on Lehman rights in CEREP (0.3).
52279	00341	Excalibur - General Matters	10/18/11	16503664	16276	Roost, Hedley	GBP	0.60	£ 237.00	\$ 377.26	G23	Drafting note of advice to Blakemore (LAMCO2) re CEREP III control.
52279	00341	Excalibur - General Matters	10/19/11	16503084	11808	McArdle, Wayne PJ	GBP	0.80	£ 540.00	\$ 859.57	G23	Review emails on status of consent order (0.4); email to R. Parsons (Lamco) on LBF releases (0.4).
52279	00341	Excalibur - General Matters	10/19/11	16516891	16275	Watson, Douglas	GBP	0.30	£ 18.50	\$ 28.63	G23	Emails with Lamco and Freshfields re. consent orders
52279	00341	Excalibur - General Matters	10/21/11	16507561	11808	McArdle, Wayne PJ	GBP	0.40	£ 270.00	\$ 429.79	G23	Emails from D. Watson (GDC) on status of consent orders dismissing actions.
52279	00341	Excalibur - General Matters	10/21/11	16516910	16275	Watson, Douglas	GBP	0.20	£ 79.00	\$ 125.75	G23	Correspondence with Freshfields on released/consent orders.
52279	00341	Excalibur - General Matters	10/24/11	16512272	11808	McArdle, Wayne PJ	GBP	1.00	£ 675.00	\$ 1,074.47	G23	Engaged on issues of billing for barristers; letter to Lamco on barristers billing (0.6); engaged on consent orders update to Lamco (0.4).
52279	00341	Excalibur - General Matters	10/25/11	16516843	11808	McArdle, Wayne PJ	GBP	0.50	£ 337.50	\$ 537.23	G23	Emails to/from R. Parsons (Lamco) on Lehman Brothers Finance release.
52279	00341	Excalibur - General Matters	10/26/11	16525380	11808	McArdle, Wayne PJ	GBP	2.00	£ 1,350.00	\$ 2,148.93	G23	Review draft Master Release (0.8); review results of Companies House search (0.4); conference with L. Greer-Stapleton (GDC) to brief her on document review assignment (0.4); prepare email to R. Parsons (Lamco) with initial comments (0.4).
52279	00341	Excalibur - General Matters	10/26/11	16527933	16888	Greer-Stapleton, Leila	GBP	0.90	£ 288.00	\$ 458.44	G25	Meeting with Wayne McArdle to discuss Committed Subscription Agreement, related transaction documents and group structure of the relevant entities (0.4); review Committed Subscription Agreement (0.5).
52279	00341	Excalibur - General Matters	10/27/11	16527944	16888	Greer-Stapleton, Leila	GBP	10.10	£ 3,232.00	\$ 5,144.70	G25	Review and preparing mark ups of key provisions of the Committed Subscription Agreement and Master Release Agreement (1.5); draft email to W. McArdle setting out comments on Committed Subscription Agreement and Deed of Master Release (0.4); meeting with W. McArdle to discuss comments on same and other transaction documents (0.9); call with Rad Parsons client to discuss comments to Deed of Master Release (0.4); follow up meeting with W. McArdle to discuss mark up of same (0.2); follow up review and mark up of same (2.4); review of Transaction Documents and Loan and Note SAAs Agreements, Trust Deed and Written Resolutions of Noteholders from October 2011 (2.6); draft cover email to W. McArdle setting out comments on various Transaction Documents (0.9); draft cover email to Well Gotshall to accompany mark up of Deed of Master Release (0.8).
52279	00341	Excalibur - General Matters	10/27/11	16531869	11808	McArdle, Wayne PJ	GBP	3.00	£ 2,025.00	\$ 3,223.40	G23	Review email from R. Parsons (Lamco) with her comments on Master Release (0.8); meet with L. Greer-Stapleton (GDC) on Master Release (0.9); call with R. Parsons (Lamco) to discuss issues and proposed changes (0.4); further discuss next steps with L. Greer-Stapleton (0.2); review Loan Agreements (0.7).
52279	00341	Excalibur - General Matters	10/28/11	16528113	16888	Greer-Stapleton, Leila	GBP	0.30	£ 96.00	\$ 152.81	G25	Review and respond to emails to Wayne McArdle (0.1); update markup of Deed of Release and email to Well Gotshall and Lamco (0.2).
52279	00341	Excalibur - General Matters	10/28/11	16531898	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Review mark-up of Master Release and revise (0.6); revise email to go to client (0.3).
52279	00341	Excalibur - General Matters	10/31/11	16541877	16888	Greer-Stapleton, Leila	GBP	0.10	£ 32.00	\$ 50.94	G01	Reading and responding to emails from Rupert Wall (Well) on Master Release issues.
52279	00341	Excalibur - General Matters	11/07/11	16564478	16888	Greer-Stapleton, Leila	GBP	0.80	£ 256.00	\$ 407.50	G25	Reading and responding to emails from R. Wall (Well) on Master Release issues. Sending emails to Wayne McArdle (GDC) on Master Release issues.
52279	00341	Excalibur - General Matters	11/07/11	16564501	11808	McArdle, Wayne PJ	GBP	1.30	£ 877.50	\$ 1,396.80	G23	Review email from R. Wall (Well) and review draft Master Release.
52279	00341	Excalibur - General Matters	11/08/11	16567879	11808	McArdle, Wayne PJ	GBP	0.60	£ 405.00	\$ 644.68	G23	Review court orders received on B Note proceedings.
52279	00341	Excalibur - General Matters	11/09/11	16576269	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Review R. Parsons' (Lamco) email to R. Wall (Well) (0.2); and review mark-up of Master Release (0.7).
52279	00341	Excalibur - General Matters	11/10/11	16580267	11808	McArdle, Wayne PJ	GBP	0.70	£ 472.50	\$ 752.13	G23	Review email from R. Wall (Well) (0.2) and mark-up of Master Settlement (0.4); email to L. Greer-Stapleton (GDC) (0.1).
52279	00341	Excalibur - General Matters	11/10/11	16587918	16275	Watson, Douglas	GBP	0.60	£ 237.00	\$ 377.26	G23	Call with Rupert Wall (Well) re. further litigation; reviewing and circulating consent orders received from the Appeal Court.
52279	00341	Excalibur - General Matters	11/11/11	16580317	11808	McArdle, Wayne PJ	GBP	2.10	£ 1,417.50	\$ 2,256.38	G23	Review all emails on outstanding points on Master Release (0.6); and review mark-up of Master Release (0.7); office conference with L. Greer-Stapleton (GDC) to review changes (0.6); call with R. Parsons (Lamco) to discuss changes (0.2).
52279	00341	Excalibur - General Matters	11/11/11	16588744	16888	Greer-Stapleton, Leila	GBP	3.50	£ 1,120.00	\$ 1,782.82	G25	Attended call with Rae Parsons (Lamco) and Wayne McArdle (GDC) to discuss the Master Release Deed and the Deferred Purchase Price arrangements (meet with W. McArdle (GDC) to discuss recent amendments to the Master Release Deed (0.8); review Master Release Deed to confirm whether LBH is a beneficiary to any other document (0.2); draft email to Rae Parsons (Lamco) re comments on same (0.4); research into Contracts Rights of Third Parties Act (0.4); draft email of advice to W. McArdle (GDC) (1.5).
52279	00341	Excalibur - General Matters	11/14/11	16580416	11808	McArdle, Wayne PJ	GBP	0.80	£ 540.00	\$ 859.57	G23	Review email from L. Greer-Stapleton to R. Wall (Well) (0.2); brief call with L. Greer-Stapleton (GDC) to discuss next steps (0.3), meet with L. Greer-Stapleton (GDC) to review Master Release on issue of LBF release (0.3).
52279	00341	Excalibur - General Matters	11/14/11	16589043	16888	Greer-Stapleton, Leila	GBP	2.50	£ 800.00	\$ 1,273.44	G25	Review loan notes and other transaction documents to determine operation of the deferred purchase price mechanism (2.1); draft email to W. McArdle (GDC) re operation of the deferred purchase price mechanism (4).
52279	00341	Excalibur - General Matters	11/15/11	16587818	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Review of email exchange with Allen & Overy and Well on issue of service release (0.4); review further changes to Master Release (0.6); email to R. Parsons (Lamco) on status (0.2).
52279	00341	Excalibur - General Matters	11/15/11	16589268	16888	Greer-Stapleton, Leila	GBP	0.50	£ 160.00	\$ 254.69	G25	Reading and responding to emails (relating to the comments of Allen and Overy and the Trustee on the Master Release Deed).
52279	00341	Excalibur - General Matters	11/16/11	16597262	11808	McArdle, Wayne PJ	GBP	1.70	£ 1,147.50	\$ 1,826.59	G23	Review extensive email exchanges between counsel for various parties to Master Release on outstanding issues (including as to role of Servicer) (0.9); review three versions of Master Release to follow changes proposed (0.8).
52279	00341	Excalibur - General Matters	11/17/11	16601973	11808	McArdle, Wayne PJ	GBP	1.90	£ 1,262.50	\$ 2,041.48	G23	Review of further draft of Master Release and issues list (1.3); discuss changes with R. Parsons (Lamco) (0.6).
52279	00341	Excalibur - General Matters	11/18/11	16601988	11808	McArdle, Wayne PJ	GBP	2.90	£ 1,957.50	\$ 3,115.95	G23	Prepare for all parties call (0.3); attend all parties call with W. McArdle (GDC) to discuss Master Release Deed (1.3); meet with W. McArdle (GDC) to discuss Master Release Deed (0.2).
52279	00341	Excalibur - General Matters	11/18/11	16618084	16888	Greer-Stapleton, Leila	GBP	1.80	£ 576.00	\$ 916.88	G02	Follow-up on Friday call with all parties to prepare summary of final position (0.8); prepare for call with J. Keen (Alvarez & Marsal) and R. Parsons (Lamco) to report status (0.4).
52279	00341	Excalibur - General Matters	11/21/11	16620727	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Review Master Release Deed and emails in advance of call with J. Keen (Alvarez & Marsal) (0.6); brief meeting with L. Greer-Stapleton (GDC) to review points for call with J. Keen (Alvarez & Marsal) (0.3); call with J. Keen, R. Parsons (Lamco) and L. Greer-Stapleton to discuss LBF position of Master Release Deed and answer questions (0.4).
52279	00341	Excalibur - General Matters	11/23/11	16620738	11808	McArdle, Wayne PJ	GBP	1.30	£ 877.50	\$ 1,396.80	G23	Review Master Release Deed and emails in advance of call with J. Keen (Alvarez & Marsal) (0.6); brief meeting with L. Greer-Stapleton (GDC) to review points for call with J. Keen (Alvarez & Marsal) (0.3); call with J. Keen, R. Parsons (Lamco) and L. Greer-Stapleton to discuss LBF position of Master Release Deed and answer questions (0.4).
52279	00341	Excalibur - General Matters	11/23/11	16634648	16888	Greer-Stapleton, Leila	GBP	2.30	£ 736.00	\$ 1,171.56	G23	Prepare attendance note of call with John Keen (Alvarez & Marsal) Rae Parsons (Lamco) and Wayne McArdle (GDC) (1.6); attend call (0.4); meet with W. McArdle re same (0.3).
52279	00341	Excalibur - General Matters	11/24/11	16634651	16888	Greer-Stapleton, Leila	GBP	1.40	£ 448.00	\$ 713.13	G23	Reviewing updated Master Release Deed.
52279	00341	Excalibur - General Matters	11/25/11	16621520	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Review further mark-up of Master Release and email from Freshfields.
52279	00341	Excalibur - General Matters	11/29/11	16630387	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Review (0.2) attendance note of conference call with R. Parsons (Lamco) and J. Keen (Alvarez & Marsal) on LBF; revise attendance note (0.3); discuss outstanding point with L. Greer-Stapleton (GDC) (0.2); call with L. Greer-Stapleton (GDC) on changes proposed to clause 12 of Master Release (0.2); review L. Greer-Stapleton email (0.3)..
52279	00341	Excalibur - General Matters	11/29/11	16641973	16888	Greer-Stapleton, Leila	GBP	2.30	£ 736.00	\$ 1,171.56	G23	Meeting with Wayne McArdle (GDC) (0.2); review comments from working group on Master Release Deed (1.5); call with W. McArdle to discuss changes to same (0.2); draft email to W. McArdle with comments to same (0.4)..
52279	00341	Excalibur - General Matters	11/30/11	16634046	16563	Kutja, Iva	GBP	1.30	£ 240.50	\$ 382.83	G01	Companies House search and follow-up search re liquidation of Lehman Brothers Financing Limited.
52279	00341	Excalibur - General Matters	11/30/11	16642174	11808	McArdle, Wayne PJ	GBP	4.10	£ 2,767.50	\$ 4,405.31	G23	Review further drafts of Master Release (0.6); office conference with L. Greer-Stapleton (GDC) to discuss final changes (0.4); telephone conversation with R. Parsons (Lamco) on inquiry by liquidator of LBF in relation to Market Release (0.3); review emails from Clyde & Co (liquidator counsel (0.2); exchange emails with R. Parsons, on need for creditor meeting of LBF (0.2); review Insolvency Act Rules to consider whether creditors of LBF are required to approve the Master Release (1.4); discuss with L. Greer-Stapleton (GDC) (0.3); review draft email outlining position (0.4); revise email to R. Parsons (Lamco) on LBF liquidation inquiry (0.3).
52279	00341	Excalibur - General Matters	11/30/11	16642612	16888	Greer-Stapleton, Leila	GBP	4.10	£ 1,312.00	\$ 2,088.44	G23	Reviewing documents and research into LBF's liquidation, and the power of its liquidators (2.9); call with W. McArdle (GDC) to discuss powers of LBF's liquidator (4); draft email of advice re LBF liquidation and the powers of the liquidator (0.4); meet with W. McArdle to discuss same (0.4).
52279	00341	Excalibur - General Matters	12/02/11	16650936	11808	McArdle, Wayne PJ	GBP	1.60	£ 1,080.00	\$ 1,719.14	G23	Review emails from Freshfields on Master Release (0.7) and revised draft Master Release (0.9).

Time Details												
Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD)*	Task Code	Narrative
52279	00341	Excalibur - General Matters	12/05/11	16664697	11808	McArdle, Wayne PJ	GBP	0.60	£ 405.00	\$ 644.68	G23	Brief meeting with L. Greer-Stapleton (GDC) to review final consents and issues on Master Release (0.2); call with R. Parsons (Lamco) to discuss (0.4).
52279	00341	Excalibur - General Matters	12/05/11	16673560	16888	Greer-Stapleton, Leila	GBP	2.30	£ 736.00	\$ 1,171.56	G23	Reviewing comments from the working party group on the Master Release Deed, and reviewing emails relating to the same (1.9); meet with W. McArdle to discuss comments on the Master Deed of Release (0.2); draft email to W. McArdle re comments to same (0.2).
52279	00341	Excalibur - General Matters	12/06/11	16671163	16888	Greer-Stapleton, Leila	GBP	2.70	£ 864.00	\$ 1,375.32	G23	Conference with Wayne McArdle to discuss Deed of Release (0.1); draft email re same to W. McArdle (0.3); conference with W. McArdle re same (0.4); review proposed comments to same and emails re same (1.9).
52279	00341	Excalibur - General Matters	12/06/11	16673280	11808	McArdle, Wayne PJ	GBP	1.70	£ 1,147.50	\$ 1,826.59	G23	Review further comments on Master Release (0.7); discuss comments with L. Greer-Stapleton (GDC) (0.4); call with R. Wall (Weil) to discuss comments on Release (0.4).
52279	00341	Excalibur - General Matters	12/07/11	16671172	16888	Greer-Stapleton, Leila	GBP	1.10	£ 352.00	\$ 560.31	G23	Read emails re Master Release Deed (0.2); mark up and comments on same (0.7); draft email to W. McArdle re same (0.2).
52279	00341	Excalibur - General Matters	12/08/11	16673295	11808	McArdle, Wayne PJ	GBP	1.40	£ 945.00	\$ 1,504.25	G23	Engaged re last minute signing issues (0.8); further engaged with L. Greer-Stapleton (GDC) re signing issues for exchange (0.6).
52279	00341	Excalibur - General Matters	12/08/11	16673587	16888	Greer-Stapleton, Leila	GBP	1.50	£ 480.00	\$ 764.06	G23	Review final execution version of the Master Release Deed, and reviewing emails relating to the same (1.1); calls to working party to discuss same (0.2); email to W. McArdle re same (0.1); call with W. McArdle re same (0.1).
52279	00341	Excalibur - General Matters	12/12/11	16693105	16888	Greer-Stapleton, Leila	GBP	0.20	£ 64.00	\$ 101.68	G23	Reading and responding to emails from Wayne McArdle regarding execution copies of the Master Deed of Release and associated documents.
00341 Total:												113.90 £ 58,385.50 \$ 92,938.04
52279	00343	Devonshire House	10/03/11	16458129	11808	McArdle, Wayne PJ	GBP	2.80	£ 1,890.00	\$ 3,008.50	G23	Review JVA and Property Management Agreement (1.3); discuss with H. Roost (GDC) (0.8) call with J. Leekha (Lamco) to outline issues arising in connection with termination of property manager.
52279	00343	Devonshire House	10/03/11	16472339	16276	Roost, Hedley	GBP	1.40	£ 553.00	\$ 880.27	G23	Review Devonshire documents to answer query from J. Leekha re removal of asset manager (0.6); meet with W. McArdle to discuss removal of Witkoff (GDC) as asset manager (0.8).
52279	00343	Devonshire House	10/04/11	16458217	11808	McArdle, Wayne PJ	GBP	0.40	£ 270.00	\$ 429.79	G23	Office conference with H. Roost (GDC) to review articles of JV on issue of whether shareholders can direct company to terminate property manager.
52279	00343	Devonshire House	10/04/11	16472355	16276	Roost, Hedley	GBP	0.10	£ 39.50	\$ 62.88	G23	Telephone call with BVI Counsel re removal of asset manager; internal catch-up with W. McArdle after call with BVI Counsel.
52279	00343	Devonshire House	10/05/11	16462695	11808	McArdle, Wayne PJ	GBP	1.10	£ 742.50	\$ 1,181.91	G23	Telephone conversation with J. Leekha (Lamco) to outline issues related to termination of property manager (0.4); revise email of advice on termination of property manager (0.7).
52279	00343	Devonshire House	10/05/11	16472379	16276	Roost, Hedley	GBP	2.60	£ 1,027.00	\$ 1,634.78	G23	Telephone call with J. Leekha removing property manager of Devonshire (4); draft memo of advice to J. Blakemore and J. Leekha re removal of asset manager (2.2).
52279	00343	Devonshire House	12/02/11	16659100	11808	McArdle, Wayne PJ	GBP	2.90	£ 1,957.50	\$ 3,115.95	G23	Review email from J. Leekha (Lamco) on new issues related to Asset Manager (0.6); review documents and previous advice (1.9); telephone conversation with J. Leekha to discuss the issues (0.4).
52279	00343	Devonshire House	12/02/11	16664895	16276	Roost, Hedley	GBP	2.20	£ 869.00	\$ 1,383.27	G23	Research of Devonshire equity documents to answer questions posed by J. Leekha (LAMCO).
52279	00343	Devonshire House	12/05/11	16661853	11808	McArdle, Wayne PJ	GBP	3.60	£ 2,430.00	\$ 3,868.07	G23	Review of bible of equity documents to ascertain change of control provisions (0.6); meeting with J. Chen and H. Roost (GDC) to review Devonshire House deal generally, and to discuss issues arising out of J. Leekha (Lamco) email of 2 December 2011 (0.6); review Facility Agreement and notes to determine need for Agent/Lender consent to remove/replace asset manager and prepare notes (1.2); review provisions on indirect change in ultimate identity (0.3); meeting with H. Roost and J. Chen (GDC) to discuss (0.5); prepare email to J. Leekha (Lamco) summarising findings (0.2).
52279	00343	Devonshire House	12/05/11	16664658	16889	Chen, Joy	GBP	2.50	£ 800.00	\$ 1,273.44	G23	Meeting with W. McArdle and H. Roost (GDC), on background and overview of the matter (0.6); follow on meeting with W. McArdle and H. Roost (GDC) discussing review of documents and answer to questions raised by client (0.5); reading of memorandum produced by H. Roost (GDC) and familiarising with structure of the deal (1.4).
52279	00343	Devonshire House	12/05/11	16664903	16276	Roost, Hedley	GBP	1.80	£ 711.00	\$ 1,131.77	G23	Research Devonshire equity documents and composing email of advice (1.0); meeting with W. McArdle (GDC) to discuss findings of Devonshire research (0.8).
52279	00343	Devonshire House	12/07/11	16673284	11808	McArdle, Wayne PJ	GBP	0.70	£ 472.50	\$ 752.13	G23	Review email from J. Leekha (Lamco) on appointment of new Managing Agent (0.3); prepare email outlining consent requirements (0.4).
52279	00343	Devonshire House	12/12/11	16693408	11808	McArdle, Wayne PJ	GBP	0.30	£ 202.50	\$ 322.34	G23	Telephone conversation with J. Leekha (Lamco) on asset management issues.
52279	00343	Devonshire House	12/21/11	16749665	13904	Shanks, Eleanor K. R.	GBP	0.40	£ 174.00	\$ 276.97	G01	Drafting emails to J. Leekha (LAMCO) regarding deal documentation.
52279	00343	Devonshire House	01/06/12	16759332	16888	Chen, Joy	GBP	0.10	£ 32.00	\$ 50.94	G23	Prepare email to J. Leekha (Lamco).
52279	00343	Devonshire House	01/17/12	16788410	13904	Shanks, Eleanor K. R.	GBP	1.90	£ 828.50	\$ 1,315.82	G01	Reviewing memorandum on exit process (1.6); review email query from J. Leekha (LAMCO) on Articles of Association (0.3).
52279	00343	Devonshire House	01/18/12	16794079	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Review email inquiry on ROFO from J. Leekha (0.2); review memo and relevant documents (0.5); draft reply (0.2).
52279	00343	Devonshire House	01/18/12	16808209	13904	Shanks, Eleanor K. R.	GBP	1.40	£ 609.00	\$ 969.41	G01	Review GDC memorandum to client regarding exit process (1.2); review emails from W. McArdle (GDC) re side letter rights of first offer (0.2).
52279	00343	Devonshire House	01/19/12	16798334	11808	McArdle, Wayne PJ	GBP	3.30	£ 2,227.50	\$ 3,545.73	G23	Review email from J. Leekha (LAMCO) regarding preparation for meeting (0.1); review email from W. McArdle (GDC) re articles of association (0.2); draft email to W. McArdle (GDC) re meeting preparation (0.2); telephone attendance on W. McArdle (GDC) re side letter ROFO (0.2); Meeting with J. Leekha, M. Stueck (LAMCO) and W. McArdle (GDC) to discuss GDC memo and corporate governance (1.4).
52279	00343	Devonshire House	01/19/12	16809298	13904	Shanks, Eleanor K. R.	GBP	2.10	£ 913.50	\$ 1,454.11	G01	Office conference with E. Shanks (GDC) to discuss next steps.
52279	00343	Devonshire House	01/20/12	16798895	11808	McArdle, Wayne PJ	GBP	0.20	£ 135.00	\$ 214.89	G23	Conference with W. McArdle (GDC) to discuss next steps (0.2); draft email to J. Leekha (LAMCO) re revised instructions for memorandum on exit process (0.3); review next steps following meeting with J. Leekha and M. Stueck (LAMCO) (0.3).
52279	00343	Devonshire House	01/20/12	16810354	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 348.00	\$ 553.95	G01	Prepare emails regarding governance to J. Leekha (Lamco).
52279	00343	Devonshire House	01/23/12	16802348	11808	McArdle, Wayne PJ	GBP	0.40	£ 270.00	\$ 429.79	G23	Reading transaction documents (3.1); review memorandum to LAMCO re exit process (0.8); draft email to additional memorandum requests from LAMCO to W. McArdle (GDC) (0.2); draft email to J. Leekha (LAMCO) re further queries (0.1); review further email from J. Leekha (LAMCO) re asset manager (0.1); review email instructions for revised memorandum from J. Leekha (LAMCO) with Well Gotcha Bridge Equity Summary on control (0.4).
52279	00343	Devonshire House	01/23/12	16839025	13904	Shanks, Eleanor K. R.	GBP	4.70	£ 2,044.50	\$ 3,254.44	G01	Conference with E. Shanks (GDC) to discuss new issues on JVA.
52279	00343	Devonshire House	01/24/12	16807742	11808	McArdle, Wayne PJ	GBP	0.30	£ 202.50	\$ 322.34	G23	Discussions with W. McArdle (GDC) regarding questions for memorandum on Devonshire transaction documents (0.3); review property management documentation (0.4); review memorandum of advice to LAMCO; draft additional sections (1.7); review joint venture documentation (3.2).
52279	00343	Devonshire House	01/25/12	16839300	13904	Shanks, Eleanor K. R.	GBP	5.60	£ 2,436.00	\$ 3,677.62	G01	Engaged on various new issues for sale (0.9); review documents (0.8).
52279	00343	Devonshire House	01/25/12	16816370	11808	McArdle, Wayne PJ	GBP	1.70	£ 1,147.50	\$ 1,826.59	G23	Draft memorandum to LAMCO regarding transfer restrictions (2.9); review email from W. McArdle (GDC) re revised draft memorandum (2.2); draft emails to W. McArdle (GDC) re update from client (0.1); review joint venture documents re transfer restrictions (1.4).
52279	00343	Devonshire House	01/25/12	16839466	13904	Shanks, Eleanor K. R.	GBP	4.60	£ 2,001.00	\$ 3,185.19	G01	Telephone attendance with J. Leekha (LAMCO) regarding property management documentation on Devonshire House (0.2); draft email to J. Leekha (LAMCO) re property management documents for Devonshire House (0.2); draft email to W. McArdle (GDC) re articles of association to the Sponsor (0.1); draft email to W. McArdle (GDC) re timing of project (0.2); review joint venture documentation, in particular re C Ordinary Shares (1.7); review joint venture documentation re B Ordinary shares (2.3); draft memorandum to LAMCO re Ordinary Share transfers by the Sponsor or Madison (2.6).
52279	00343	Devonshire House	01/26/12	16839663	13904	Shanks, Eleanor K. R.	GBP	7.30	£ 3,175.50	\$ 5,054.76	G01	Reviewing schedules of Major Decisions as per request of E. Shanks (GDC).
52279	00343	Devonshire House	01/27/12	16828360	16563	Kutija, Iva	GBP	0.80	£ 148.00	\$ 235.59	G23	Review emails from W. McArdle (GDC) regarding memorandum to client (0.1); review email from J. Leekha (LAMCO) re memorandum of advice (0.1); draft email to W. McArdle (GDC) re updated draft memorandum to client (0.3); draft memorandum re transfer restrictions (2.3); review joint venture documentation (1.2); review finance documentation (0.6); draft further memorandum to LAMCO re transfer restrictions including re Major Decisions and Pre-Employment Rights (2.4).
52279	00343	Devonshire House	01/27/12	16838810	13904	Shanks, Eleanor K. R.	GBP	7.00	£ 3,045.00	\$ 4,847.03	G01	Review and revise memo from E. Shanks (GDC).
52279	00343	Devonshire House	01/29/12	16825688	11808	McArdle, Wayne PJ	GBP	2.30	£ 1,552.50	\$ 2,471.27	G23	Office conference with E. Shanks (GDC) to give her comments on memo and discuss issues (0.4); review memo on property manager issues (1.2).
52279	00343	Devonshire House	01/30/12	16827225	11808	McArdle, Wayne PJ	GBP	1.60	£ 1,080.00	\$ 1,719.14	G23	Review of memorandum of financing arrangements and prepare summary.
52279	00343	Devonshire House	01/30/12	16828674	16563	Kutija, Iva	GBP	4.00	£ 740.00	\$ 1,177.93	G01	Draft email to J. Leekha (LAMCO) regarding sponsor structure (0.2); review email from W. McArdle (GDC) to discuss memorandum to client regarding transfer process (0.4); draft email to W. McArdle (GDC) re memorandum of advice to client re transfer process (0.2); review email from J. Leekha (LAMCO) re sponsor holdings (0.1); amend and revise memorandum to LAMCO on transfers, including incorporating comments from W. McArdle (GDC) (1.9).
52279	00343	Devonshire House	01/30/12	16839934	13904	Shanks, Eleanor K. R.	GBP	6.80	£ 2,958.00	\$ 4,708.54	G01	

Time Details												
Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD) ^a	Task Code	Narrative
52279	00343	Devonshire House	01/31/12	16840552	13904	Shanks, Eleanor K. R.	GBP	7.90	£ 3,436.50	\$ 5,470.22	G01	Meeting with W. McArdle (GDC) to discuss memorandum to client on transfer restrictions (0.5); revise and amend memorandum to LAMCO re transfer of interest in Devonshire House structure (1.7); review joint venture documentation (1.2); review and revise summary section of memorandum to LAMCO on transfers (1.3); revising section on Major Decisions in memorandum to LAMCO on transfers (1.4); draft further memorandum to LAMCO regarding transfers (1.8).
52279	00343	Devonshire House	02/01/12	16856312	11808	McArdle, Wayne PJ	GBP	2.60	£ 1,755.00	\$ 2,793.61	G23	Reviewing and revising draft memorandum on transfers.
52279	00343	Devonshire House	02/01/12	16865229	13904	Shanks, Eleanor K. R.	GBP	8.60	£ 3,741.00	\$ 5,954.92	G23	Telephone attendance with W. McArdle (GDC) regarding comments on memorandum (0.2); review W. McArdle's (GDC) comments on the memorandum to LAMCO re transfers (0.8); telephone attendance with W. McArdle (GDC) re mark-up of memorandum to client (0.3); revise memorandum to LAMCO on transfers, including incorporating W. McArdle's (GDC) comments (2.3); review joint venture documentation re further queries (1.4); telephone attendance with W. McArdle (GDC) regarding revisions to memorandum (0.4); further revise draft memorandum to LAMCO regarding transfers (1.7); further revise draft memorandum to LAMCO re major decisions (0.6); draft email to J. Leekha (LAMCO) re memorandum on transfers (0.4); draft email to W. McArdle (GDC) re memorandum on transfers (0.3).
52279	00343	Devonshire House	02/02/12	16858791	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 540.00	\$ 859.57	G23	Review further draft of memo and revise.
52279	00343	Devonshire House	02/02/12	16865338	13904	Shanks, Eleanor K. R.	GBP	1.30	£ 565.50	\$ 900.16	G23	Drafting emails to W. McArdle (GDC) regarding engagement of new property manager (0.2); draft emails to J. Leekha (LAMCO) re revised memorandum on transfers (0.2); review emails of advice on Devonshire joint venture documentation (0.6); review email correspondence from W. McArdle (GDC) re property management appointment (0.3).
52279	00343	Devonshire House	02/07/12	16863893	11808	McArdle, Wayne PJ	GBP	0.60	£ 405.00	\$ 644.68	G23	Review materials related to sales process.
52279	00343	Devonshire House	02/09/12	16875806	11808	McArdle, Wayne PJ	GBP	1.00	£ 675.00	\$ 1,074.47	G23	Call with J. Leekha (LAMCO) on memo points (0.3); review part IV of memo (0.7).
52279	00343	Devonshire House	02/09/12	16889112	13904	Shanks, Eleanor K. R.	GBP	0.30	£ 130.50	\$ 207.73	G01	Reviewing emails from J. Leekha (LAMCO) regarding comments on memorandum in relation to transfers.
52279	00343	Devonshire House	02/10/12	16882886	11808	McArdle, Wayne PJ	GBP	1.40	£ 945.00	\$ 1,504.25	G23	Review J. Leekha's (LAMCO) comments on memo (0.9); meet with E. Shanks (GDC) re issue arising from memo (0.5).
52279	00343	Devonshire House	02/10/12	16889125	13904	Shanks, Eleanor K. R.	GBP	3.00	£ 1,305.00	\$ 2,077.30	G01	Discussion with W. McArdle (GDC) regarding comments from J. Leekha (LAMCO) (0.5); review advice emails re the appointment of property management (0.7); review email from J. Leekha (LAMCO) re memorandum on exit process (0.3); draft email to W. McArdle (GDC) re comments from J. Leekha (LAMCO) re memorandum on exit process (0.2); review joint venture documentation in relation to questions from J. Leekha (LAMCO) on draft memorandum (1.3).
52279	00343	Devonshire House	02/13/12	16892614	13904	Shanks, Eleanor K. R.	GBP	3.00	£ 1,305.00	\$ 2,077.30	G20	Meeting with W. McArdle (GDC) to prepare for telephone conference with J. Leekha (LAMCO) (0.2); attend telephone conference with J. Leekha (LAMCO) and W. McArdle (GDC) (0.9); revise memorandum to client re buy-sell and drag provisions (1.9).
52279	00343	Devonshire House	02/13/12	16894450	11808	McArdle, Wayne PJ	GBP	1.10	£ 742.50	\$ 1,181.91	G23	Meeting with E. Shanks (GDC) to prepare for call (0.2); call with J. Leekha (LAMCO) to review outstanding issues on memo (0.5).
52279	00343	Devonshire House	02/14/12	16892674	13904	Shanks, Eleanor K. R.	GBP	4.60	£ 2,001.00	\$ 3,185.19	G20	Meeting with W. McArdle (GDC) to discuss buy-sell and major decisions provisions (0.6); revise memorandum to client, particularly in relation to management agreements (1.8); incorporate comments of J. Leekha (LAMCO) and W. McArdle (GDC) (6); review credit facility agreement (0.4); review joint venture documentation (1.1); draft email to W. McArdle (GDC) regarding revised memorandum to client (0.1).
52279	00343	Devonshire House	02/14/12	16894479	11808	McArdle, Wayne PJ	GBP	1.80	£ 1,215.00	\$ 1,934.04	G23	Meeting with E. Shanks (GDC) to discuss buy-sell and major decisions (0.4); review various documents re buy-sell (1.2).
52279	00343	Devonshire House	02/15/12	16892710	13904	Shanks, Eleanor K. R.	GBP	0.40	£ 174.00	\$ 276.97	G20	Meeting with W. McArdle (GDC) regarding client consent on memorandum in relation to property management and asset management agreements (0.3); review emails re memorandum on property management agreements from W. McArdle (1).
52279	00343	Devonshire House	02/15/12	16894488	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Review revised memo (0.9); discuss changes with E. Shanks (GDC) (0.3).
52279	00343	Devonshire House	02/16/12	16892730	13904	Shanks, Eleanor K. R.	GBP	4.10	£ 1,783.50	\$ 2,838.98	G20	Revising memorandum on property manager and asset manager (2.2); review property management and asset management provisions of joint venture transaction documentation (1.9).
52279	00343	Devonshire House	02/16/12	16894510	11808	McArdle, Wayne PJ	GBP	1.60	£ 1,080.00	\$ 1,719.14	G23	Review and revise final draft of memo.
52279	00343	Devonshire House	02/17/12	16896711	11808	McArdle, Wayne PJ	GBP	3.40	£ 2,295.00	\$ 3,663.18	G23	Review and revise memorandum on Devonshire JVA (1.4); discuss questions arising from memorandum with J. Leekha (LAMCO) (0.8); discuss issue of side letter ROFO with J. Chen (GDC) (0.6); discuss findings with J. Leekha and email J. Leekha with current position (0.6).
52279	00343	Devonshire House	02/17/12	16896971	16889	Chen, Joy	GBP	0.50	£ 160.00	\$ 254.69	G23	Review of syndication deed and memo and checking definitions of Equity and New Equity in relation to updates being made to the memorandum.
52279	00343	Devonshire House	02/17/12	16930547	13904	Shanks, Eleanor K. R.	GBP	0.10	£ 43.50	\$ 69.24	G01	Reviewing email from J. Leekha (LAMCO) regarding Wtckoff/DCD provisions described in memorandum.
52279	00343	Devonshire House	02/20/12	16902959	11808	McArdle, Wayne PJ	GBP	1.70	£ 1,147.50	\$ 1,826.59	G23	Review ROFO Side Letter and related documents (1.2); discuss position with J. Leekha (LAMCO) (0.3); email to D. Herman (Weil) on issue of ROFO (0.2).
52279	00343	Devonshire House	02/21/12	16923089	16889	Chen, Joy	GBP	1.30	£ 416.00	\$ 662.19	G23	Check of procedures/notice provisions under the memorandum against the underlying documents and comments on draft email from J. Leekha (Lamco).
52279	00343	Devonshire House	02/22/12	16916168	11808	McArdle, Wayne PJ	GBP	1.00	£ 675.00	\$ 1,074.47	G23	Emails from D. Herman (Weil) on side letter (0.3); email to D. Herman on side letter (0.3); review documents (0.4).
52279	00343	Devonshire House	02/22/12	16923097	16889	Chen, Joy	GBP	1.10	£ 352.00	\$ 560.31	G23	Review of Madison Side Letter against provisions in JVA and Syndication Agreement and determining which document has precedence and whether consent required for sale of property; email note on the same to W. McArdle (GDC).
52279	00343	Devonshire House	02/23/12	16916217	11808	McArdle, Wayne PJ	GBP	1.10	£ 742.50	\$ 1,181.91	G23	Review note on ROFO issue (0.7); attend call with J. Leekha (Lamco) and D. Herman (Weil) (0.4).
52279	00343	Devonshire House	02/24/12	16919046	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23	Commerce revisions to memo following call with Weil.
52279	00343	Devonshire House	02/27/12	16924173	11808	McArdle, Wayne PJ	GBP	2.00	£ 1,350.00	\$ 2,148.93	G23	Further revision work on memo (1.8); call with E. Shanks (GDC) to discuss Advisory Board (0.2).
52279	00343	Devonshire House	02/27/12	16931730	13904	Shanks, Eleanor K. R.	GBP	0.50	£ 217.50	\$ 346.22	G01	Telephone attendance with W. McArdle (GDC) discussing Advisory Board (0.2); call with W. McArdle re exit process memorandum (0.2); review email from W. McArdle to J. Leekha (LAMCO) including revised memorandum on exit process (1.1).
52279	00343	Devonshire House	02/28/12	16928744	11808	McArdle, Wayne PJ	GBP	1.50	£ 1,012.50	\$ 1,611.70	G23	Final review of memo (1.2); discuss changes with E. Shanks (0.3).
52279	00343	Devonshire House	02/28/12	16931839	13904	Shanks, Eleanor K. R.	GBP	3.90	£ 1,495.50	\$ 2,285.03	G01	Review revised memorandum to client regarding exit process for Devonshire, together with relevant sections of joint venture documentation (1.2); amend revised memorandum to client re exit procedures (0.7); discuss changes to memorandum with W. McArdle (GDC) (0.3); additional amendments to revised memorandum to client re exit process (0.9); review email from W. McArdle to J. Leekha (LAMCO) including revised memorandum of exit process (0.2).
52279	00343	Devonshire House	02/29/12	16940506	11808	McArdle, Wayne PJ	GBP	1.30	£ 877.50	\$ 1,396.80	G23	Engaged re memo issues and review side letter ROFO.
00343 Total:												
								147.30	£ 73,391.00	\$ 116,023.78		Telephone conversation with J. Leekha (Lamco) to discuss April memo of advice (0.3); brief E. Shanks (GDC) on matter (0.3); review April memo (0.7); review emails from J. Leekha (LAMCO) with outstanding points (0.3); reply (0.1)..
52279	00345	Proposed Sale of Vintner's Place	12/12/11	16693411	11808	McArdle, Wayne PJ	GBP	1.70	£ 1,147.50	\$ 1,826.59	G23	Meeting with W. McArdle of Gibson Dunn regarding briefing on new instructions (0.3); review emails from W. McArdle (GDC) re deal documentation, including Luxembourg articles (0.3); review emails from J. Leekha (LAMCO) re further queries on memorandum of advice (0.2).
52279	00345	Proposed Sale of Vintner's Place	12/12/11	16711718	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 348.00	\$ 553.85	G01	Review JV documents to consider issues raised by J. Leekha (Lamco) (1.2); meeting with E. Shanks (GDC) to review buy-sell issues (0.6); attend call with J. Leekha (Lamco) on GDC memo and outstanding issues (0.4).
52279	00345	Proposed Sale of Vintner's Place	12/13/11	16693568	11808	McArdle, Wayne PJ	GBP	2.20	£ 1,495.00	\$ 2,363.82	G23	Review memorandum of advice from Vintners Place (1.2); review deal documentation from Vintners Place joint venture (0.8); preparation with W. McArdle (GDC) for call with J. Leekha (LAMCO) to review buy-sell issues (0.6); conference call with W. McArdle (GDC), J. Leekha (LAMCO) on GDC memo and outstanding issues (0.4).
52279	00345	Proposed Sale of Vintner's Place	12/13/11	16712697	13904	Shanks, Eleanor K. R.	GBP	3.00	£ 1,305.00	\$ 2,077.30	G01	Revise draft memorandum of advice regarding exit from Vintners Place (0.8); draft email to J. Leekha (LAMCO) including regarding Luxembourg counsel (0.3); draft email to W. McArdle (GDC) re revised memorandum to client on exit process (0.2).
52279	00345	Proposed Sale of Vintner's Place	12/14/11	16713067	13904	Shanks, Eleanor K. R.	GBP	1.30	£ 565.50	\$ 900.16	G01	Draft email regarding Luxembourg counsel to W. McArdle (GDC) (0.1); review email re Luxembourg counsel from J. Leekha (LAMCO) (0.2); review email re Luxembourg counsel from J. Leekha (LAMCO) (0.2); telephone attendance with J. Burel (KGA, Luxembourg counsel) re instructions for Luxembourg law review (0.4); revise memorandum of advice on exit from Vintners Place (0.5); draft email to J. Leekha re revised memorandum of advice (0.5); review email from J. Burel re scope of Luxembourg counsel's review (0.7).
52279	00345	Proposed Sale of Vintner's Place	12/15/11	16713121	13904	Shanks, Eleanor K. R.	GBP	2.40	£ 1,044.00	\$ 1,661.84	G01	Review email from Luxembourg counsel (0.3); review draft memorandum on exit process (1.2); review relevant sections of Sponsor's Agreement (0.7); review relevant sections of Joint Venture Agreement (0.8); review relevant section of Credit Agreement (0.5).
52279	00345	Proposed Sale of Vintner's Place	12/19/11	16738204	13904	Shanks, Eleanor K. R.	GBP	3.50	£ 1,522.50	\$ 2,423.52	G01	Review email from Luxembourg counsel (0.3); review draft memorandum on exit process (1.2); review relevant sections of Sponsor's Agreement (0.7); review relevant sections of Joint Venture Agreement (0.8); review relevant section of Credit Agreement (0.5).

Time Details												
Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD) ^a	Task Code	Narrative
52279	00345	Proposed Sale of Vintner's Place	12/20/11	16738369	13904	Shanks, Eleanor K. R.	GBP	0.90	£ 391.50	\$ 623.19	G01	Telephone attendance with J. Burel (Kleyr Grasso Associes) regarding Luxembourg law review (0.3); draft emails to J. Burel (KGA) re issues with Luxembourg review (0.2); draft emails with W. McArdle (GDC) re revised memorandum, including Luxembourg counsel input (0.2); draft emails to J. Leekha (LAMCO) re instructions to Luxembourg counsel (0.2).
52279	00345	Proposed Sale of Vintner's Place	12/21/11	16749427	13904	Shanks, Eleanor K. R.	GBP	1.20	£ 522.00	\$ 830.92	G01	Draft email to J. Burel (KGA, Luxembourg Counsel) regarding client instructions (0.2); review email from R. Breininger (KGA, Luxembourg counsel) re Luxembourg advice (0.1); draft emails to J. Leekha (LAMCO) in response to requests for deal documentation (0.4); draft email to W. McArdle (GDC) re Luxembourg counsel advice (0.2); telephone conference with J. Leekha (LAMCO) re deal documentation (0.3).
52279	00345	Proposed Sale of Vintner's Place	12/22/11	16719944	11808	McArdle, Wayne PJ	GBP	1.50	£ 1,012.50	\$ 1,611.70	G23	Review various emails from J. Leekha (LAMCO) on ROFO rights and review documents.
52279	00345	Proposed Sale of Vintner's Place	12/22/11	16749730	13904	Shanks, Eleanor K. R.	GBP	0.60	£ 261.00	\$ 415.46	G01	Draft emails to J. Leekha (LAMCO) re deal documentation (0.4).
52279	00345	Proposed Sale of Vintner's Place	12/26/11	16736471	11808	McArdle, Wayne PJ	GBP	1.40	£ 945.00	\$ 1,504.25	G23	Review 14.12.11 draft of memo and make changes (1.2); check references to JVA (0.2).
52279	00345	Proposed Sale of Vintner's Place	12/28/11	16750902	13904	Shanks, Eleanor K. R.	GBP	3.40	£ 1,479.00	\$ 2,354.27	G01	Draft emails to W. McArdle (GDC) regarding Luxembourg advice on exit sale process (0.2); review emails from W. McArdle re Luxembourg advice on exit sale process (0.2); review revised memorandum to LAMCO re exit in relation to Vintner's Place (0.3); review joint venture documentation in relation to potential Lehman disposals (2.7).
52279	00345	Proposed Sale of Vintner's Place	12/29/11	16751064	13904	Shanks, Eleanor K. R.	GBP	0.20	£ 67.00	\$ 138.49	G01	Reviewing email from W. McArdle (GDC) regarding revised memorandum to LAMCO regarding potential exit.
52279	00345	Proposed Sale of Vintner's Place	12/30/11	16751583	13904	Shanks, Eleanor K. R.	GBP	1.50	£ 652.50	\$ 1,038.65	G01	Telephone attendance with J. Burel (KGA, Luxembourg counsel) regarding Luxembourg counsel's review to date (0.4); review email from J. Burel (KGA, Luxembourg counsel) re Luxembourg counsel's review to date (0.2); draft email to J. Burel re their advice (0.3); review email correspondence from J. Leekha of LAMCO on investments in structure (0.4); telephone attendance with W. McArdle (GDC) re Luxembourg advice (0.2).
52279	00345	Proposed Sale of Vintner's Place	01/03/12	16755057	11808	McArdle, Wayne PJ	GBP	0.60	£ 405.00	\$ 644.68	G23	Engaged reviewing J. Leekha (LAMCO) email on outstanding capital and structure.
52279	00345	Proposed Sale of Vintner's Place	01/03/12	16768296	13904	Shanks, Eleanor K. R.	GBP	0.30	£ 130.50	\$ 207.73	G01	Draft email to J. Burel (KGA, Luxembourg counsel) regarding Luxembourg law review (0.1); review emails with J. Burel (KGA, Luxembourg counsel) re Luxembourg law summary of review (0.2).
52279	00345	Proposed Sale of Vintner's Place	01/12/12	16776224	11808	McArdle, Wayne PJ	GBP	0.60	£ 540.00	\$ 859.57	G23	Office conference with E. Shanks (GDC) on Lux advice (0.3); telephone conversation with J. Leekha (LAMCO) on status of note (0.5).
52279	00345	Proposed Sale of Vintner's Place	01/12/12	16780099	13904	Shanks, Eleanor K. R.	GBP	1.30	£ 565.50	\$ 900.16	G01	Review email from W. McArdle (GDC) regarding preparation for meeting with LAMCO (0.1); draft email to W. McArdle (GDC) re preparation for meeting with LAMCO (0.1); review email from Luxembourg counsel re summary of review (0.8); discussion with W. McArdle (GDC) on Luxembourg advice (0.3).
52279	00345	Proposed Sale of Vintner's Place	01/13/12	16785791	13904	Shanks, Eleanor K. R.	GBP	1.60	£ 696.00	\$ 1,107.89	G01	Further reviewing memoranda regarding exit sale process, including Luxembourg advice.
52279	00345	Proposed Sale of Vintner's Place	01/16/12	16786338	13904	Shanks, Eleanor K. R.	GBP	1.30	£ 565.50	\$ 900.16	G01	Reviewing memorandum on exit process.
52279	00345	Proposed Sale of Vintner's Place	01/17/12	16786395	13904	Shanks, Eleanor K. R.	GBP	0.30	£ 130.50	\$ 207.73	G01	Review email from W. McArdle (GDC) regarding meeting with LAMCO (0.1); draft email to J. Leekha (LAMCO) re meeting with LAMCO (0.1); review email from J. Leekha re same (0.1).
52279	00345	Proposed Sale of Vintner's Place	01/19/12	16798840	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23	Meeting with J. Leekha (LAMCO), M. Stueck (LAMCO) and E. Shanks (GDC) to discuss GDC memo and next steps (0.5); review GDC memo and documents prior to meeting (0.4).
52279	00345	Proposed Sale of Vintner's Place	01/19/12	16800322	13904	Shanks, Eleanor K. R.	GBP	3.50	£ 1,522.50	\$ 2,423.52	G01	Review email from W. McArdle (GDC) regarding meeting with LAMCO (0.1); review joint venture documentation in relation to rights of first offer issues (1.2); review memorandum with joint venture documentation in relation to exit process (1.3); draft email to W. McArdle (GDC) re right of first offer issues on the side letter (0.4); meet with J. Leekha, M. Stueck (LAMCO) and W. McArdle (GDC) to discuss GDC memo and corporate governance (0.5).
52279	00345	Proposed Sale of Vintner's Place	01/20/12	16798896	11808	McArdle, Wayne PJ	GBP	0.20	£ 135.00	\$ 214.89	G23	Office conference with E. Shanks (GDC) to discuss next steps.
52279	00345	Proposed Sale of Vintner's Place	01/20/12	16810382	13904	Shanks, Eleanor K. R.	GBP	0.40	£ 174.00	\$ 276.97	G01	Conference with W. McArdle (GDC) to discuss next steps (0.2); reviewing next steps following meeting with J. Leekha and M. Stueck (LAMCO) (0.2).
52279	00345	Proposed Sale of Vintner's Place	02/03/12	16865409	13904	Shanks, Eleanor K. R.	GBP	0.30	£ 475.50	\$ 751.68	G23	Reviewing follow-up questions on memorandum regarding exit process.
00345 Total:								37.80	£ 18,718.30	\$ 29,796.11		
52279	00346	Knutson	10/18/11	16495729	04068	Sharp, Jesse	USD	0.20	\$ 192.00	\$ 192.00	G23	Exchange of emails with client re structuring debt.
52279	00346	Knutson	10/18/11	16515837	12919	Wasser, Lesley V.	USD	1.00	\$ 620.00	\$ 620.00	G23	Email exchange with J. Sharp; draft note to be secured by residential property.
52279	00346	Knutson	10/19/11	16515925	12919	Wasser, Lesley V.	USD	1.50	\$ 590.00	\$ 590.00	G23	Draft deed of trust to secure residential property.
52279	00346	Knutson	10/20/11	16506547	04068	Sharp, Jesse	USD	0.50	\$ 480.00	\$ 480.00	G23	Reviewing and revising documents.
52279	00346	Knutson	10/20/11	16516053	12919	Wasser, Lesley V.	USD	0.80	\$ 496.00	\$ 496.00	G23	Email exchange with J. Sharp; revise draft deed of trust to secure residential property.
52279	00346	Knutson	10/21/11	16506702	04068	Sharp, Jesse	USD	0.20	\$ 192.00	\$ 192.00	G23	Exchange of emails.
52279	00346	Knutson	10/21/11	16516069	12919	Wasser, Lesley V.	USD	0.20	\$ 124.00	\$ 124.00	G23	Review note and draft deed of trust to secure residential property.
52279	00346	Knutson	10/24/11	16516535	12919	Wasser, Lesley V.	USD	0.40	\$ 248.00	\$ 248.00	G23	Revise deed of trust and note.
52279	00346	Knutson	10/31/11	16553151	12919	Wasser, Lesley V.	USD	0.40	\$ 248.00	\$ 248.00	G23	Review comments to loan documents; revise promissory note; email exchange with J. Pommernanz re same.
52279	00346	Knutson	11/01/11	16570830	12919	Wasser, Lesley V.	USD	0.30	\$ 186.00	\$ 186.00	G23	Email exchange with J. Pommernanz.
00346 Total:								8.50	£ 3,715.00	\$ 3,716.00		
52279	00347	Coeur Defense	09/29/11	16433379	11808	McArdle, Wayne PJ	GBP	0.50	£ 337.50	\$ 537.23	G23	Telephone conversation with J. Blakemore (Lamco) to discuss DIP financing for Hold.
52279	00347	Coeur Defense	11/25/11	16621517	11808	McArdle, Wayne PJ	GBP	1.10	£ 742.50	\$ 1,181.91	G23	Instruct L. Greer-Stapleton (GDC) on issue of change of control of LB Dame Srl & Partners (0.4); review background materials on change of control (0.7).
52279	00347	Coeur Defense	11/28/11	16630356	11808	McArdle, Wayne PJ	GBP	0.50	£ 337.50	\$ 537.23	G23	Review L. Greer-Stapleton (GDC) email on change of control (0.3) and reply seeking further detail (0.2).
52279	00347	Coeur Defense	11/28/11	16642485	16888	Greer-Stapleton, Leila	GBP	1.50	£ 480.00	\$ 764.06	G23	Reviewing and marking up Loan Agreements and associated documents.
52279	00347	Coeur Defense	11/28/11	16642966	16888	Greer-Stapleton, Leila	GBP	0.50	£ 160.00	\$ 254.69	G23	Reading and responding to, and drafting emails to W. McArdle (GDC) relating to the Loan Agreements.
52279	00347	Coeur Defense	11/29/11	16630379	11808	McArdle, Wayne PJ	GBP	4.80	£ 3,240.00	\$ 5,157.43	G23	Review email from M. Stueck (Lamco) and attached key terms regarding potential deal with PV (1.2); telephone conversation with M. Stueck (Lamco) to review key terms and discuss issues (0.6); review memo on change of control, safeguard and market abuse (1.3); prepare bible of relevant notes for Lamco (0.3); discuss key terms with L. Greer-Stapleton (0.2); review term sheet from PW deal in 2010 (0.4); telephone conversation with J-P Robe to discuss court hearing on safeguard (0.3); call with same to obtain comments on PW proposal (0.2); email M. Stueck (Lamco) and further comment on PW proposal (0.3).
52279	00347	Coeur Defense	12/06/11	16673276	11808	McArdle, Wayne PJ	GBP	2.20	£ 1,485.00	\$ 2,363.82	G23	Call with Wayne McArdle to discuss the accession of GEPT to JV Agreement (0.1); review emails re same (0.2); review the accession of GEPT to the JV Agreement (0.7).
52279	00347	Coeur Defense	12/07/11	16673288	11808	McArdle, Wayne PJ	GBP	0.60	£ 405.00	\$ 644.68	G23	Engaged regarding syndication agreement.
52279	00347	Coeur Defense	12/07/11	16630368	10374	Robe, Jean-Philippe	GBP	1.40	£ 805.00	\$ 1,281.40	G20	LB Dame - Comments on draft offer received and choice of law issue.
52279	00347	Coeur Defense	12/08/11	16673296	11808	McArdle, Wayne PJ	GBP	2.30	£ 1,552.50	\$ 2,471.27	G23	Calls with J. Blakemore (Lamco) to discuss governing loan issue (0.6); emails with J-P Robe on governing law for counter proposal (0.4); emails with client re PW proposal (0.6); telephone conversation with L. Dunne and B. Fort to discuss TS (0.7).
52279	00347	Coeur Defense	12/08/11	16630367	10374	Robe, Jean-Philippe	GBP	0.80	£ 480.00	\$ 732.23	G20	LB Dame - Telephone conference call on choice of law issuer and other matters in connection with draft term sheet; exchange of e-mails on the same.
52279	00347	Coeur Defense	12/09/11	16676602	11808	McArdle, Wayne PJ	GBP	0.40	£ 270.00	\$ 429.79	G23	Brief call with M. Stueck (Lamco) to update her on call with GE Pension Trust (0.2); short email to M. Stueck outlining open points on counter-proposal to Perella Weinberg (0.2).
52279	00347	Coeur Defense	12/12/11	16739292	10453	Fleury, Benoit	GBP	0.90	£ 513.00	\$ 816.59		Review of and amendments to draft assignor letter (2007 cap termination amounts).
52279	00347	Coeur Defense	12/14/11	16693590	11808	McArdle, Wayne PJ	GBP	1.30	£ 877.50	\$ 1,396.80	G23	Email from J. Blakemore (Lamco) on liquidation risk (0.1); email to J. Blakemore (0.2) and to J-P. Robe (GDC) on liquidation issues (0.3); consider liquidation issues (0.7).
52279	00347	Coeur Defense	12/15/11	16710272	10374	Robe, Jean-Philippe	GBP	0.60	£ 345.00	\$ 549.17	G20	Telephone call to W. McArdle to discuss potential outcomes of Versailles procedures and consequences.
52279	00347	Coeur Defense	12/15/11	16739330	10453	Fleury, Benoit	GBP	0.50	£ 285.00	\$ 453.66		Call with J. Blakemore (Lamco) regarding potentiality of liquidation and consequences for Hold.
52279	00347	Coeur Defense	12/20/11	16739049	10453	Fleury, Benoit	GBP	1.00	£ 570.00	\$ 907.33		Detailed e-mail regarding consequences of cancellation of Dame Luxembourg's safeguard, including with respect to Hold (0.4). Review of recent case law to check change of court decision regarding enforcement of so-called pacte commissoire (0.6).
52279	00347	Coeur Defense	12/27/11	16734275	11808	McArdle, Wayne PJ	GBP	1.80	£ 1,215.00	\$ 1,934.04		Reviewing drafting assignment acknowledgement between HLD, FCT and LBIE, and prepare email of key points for B Fleury.
52279	00347	Coeur Defense	12/28/11	16736470	11808	McArdle, Wayne PJ	GBP	0.80	£ 540.00	\$ 859.57		Review email from B. Fleury on changes to swap assignment confirmation and reply; brief call with B. Fleury to discuss.

Client #	Matter #	Matter Name	Time Details									Task Code	Narrative
			Date	ID	Emp. #	Timekeeper	Currency	Hours	Amount (Currency)	Amount (USD)^			
S2279	00347	Coeur Defense	12/28/11	16739983	10453	Fleury, Benoit	GBP	0.50	£ 285.00	\$ 453.66			Amendments to assignor letter (cap termination indemnity) (0.4) and e-mail to Gide regarding the same (0.1).
S2279	00347	Coeur Defense	01/05/12	16778986	10374	Robe, Jean-Philippe	GBP	1.20	£ 708.00	\$ 1,126.99	G01		Attention to draft term sheets and calls to discuss with W. McArdle (GDC).
S2279	00347	Coeur Defense	01/06/12	16759460	11808	McArdle, Wayne PJ	GBP	1.70	£ 1,147.50	\$ 1,826.59	G23		Review key terms document (0.4); discuss with J.P. Robe and B. Fleury (0.3); review email comments from B. Fleury (0.3); prepare email of comments to J. Blakemore (Lamco) (0.4); brief discussion with J. Blakemore on timing (0.3).
S2279	00347	Coeur Defense	01/06/12	16778988	10374	Robe, Jean-Philippe	GBP	1.10	£ 649.00	\$ 1,033.08	G01		Commenting on draft term sheet (0.6) and phone calls with W. McArdle (GDC) to discuss (0.5).
S2279	00347	Coeur Defense	01/08/12	16793907	10374	Robe, Jean-Philippe	GBP	0.40	£ 236.00	\$ 375.66	G01		Liaising with Wayne McArdle on potential outcomes of court case in Versailles.
S2279	00347	Coeur Defense	01/09/12	16762492	11808	McArdle, Wayne PJ	GBP	1.50	£ 1,012.50	\$ 1,611.70	G23		Prepare for call with J.P. Robe (GDC) on consequences of decision on 19 January (0.4); attend call with J. Blakemore (Lamco) and J.P. Robe (GDC) on next steps following decision expected on 19 January (0.7); follow-up call with J. Blakemore (0.4).
S2279	00347	Coeur Defense	01/13/12	16778429	11808	McArdle, Wayne PJ	GBP	1.30	£ 877.50	\$ 1,396.80	G23		Review latest proposal (0.5); prepare email of comments (0.8).
S2279	00347	Coeur Defense	01/20/12	16798907	11808	McArdle, Wayne PJ	GBP	2.90	£ 1,957.50	\$ 3,115.95	G23		Engaged reviewing decision of Court of Versailles and summary (2.3); review emails from B. Fleury (GDC) (0.6).
S2279	00347	Coeur Defense	01/26/12	16818222	16888	Greer-Stapleton, Leila	GBP	1.00	£ 320.00	\$ 509.38	G23		Conference call with Manja Stueck, Jim Blakemore and Jean-Philippe Robé on safeguard proceedings.
S2279	00347	Coeur Defense	01/26/12	16826253	11808	McArdle, Wayne PJ	GBP	1.90	£ 1,282.50	\$ 2,041.48	G23		Conference call with J. Blakemore (Lamco), M. Stueck (Lamco), J.P. Robe (GDC) and L. Greer-Stapleton (GDC) to discuss decision, implications and next steps (1.1); review decision summary and notes (0.8).
S2279	00347	Coeur Defense	01/28/12	16826286	11808	McArdle, Wayne PJ	GBP	2.90	£ 1,957.50	\$ 3,115.95	G23		Review materials arising from Versailles Court of Appeals decision.
S2279	00347	Coeur Defense	01/30/12	16827241	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23		Engaged processing plan and reviewing plan from 2010.
S2279	00347	Coeur Defense	01/31/12	16832612	11808	McArdle, Wayne PJ	GBP	5.20	£ 3,510.00	\$ 5,587.22	G23		Review emails relating to safeguard plan (2.1); engaged re various matters re safeguard plan (3.1).
S2279	00347	Coeur Defense	02/02/12	16858793	11808	McArdle, Wayne PJ	GBP	0.70	£ 472.50	\$ 752.13	G23		Engaged re emails on next steps in respect of safeguard proceedings.
S2279	00347	Coeur Defense	02/06/12	16861390	11808	McArdle, Wayne PJ	GBP	0.40	£ 270.00	\$ 429.79	G23		Email to/from J.P. Robe (GDC) on status of note (0.2); email to J. Blakemore and M. Stueck (Lamco) on timing of call (0.2).
S2279	00347	Coeur Defense	02/07/12	16863879	11808	McArdle, Wayne PJ	GBP	5.10	£ 3,442.50	\$ 5,479.77	G23		Review materials in advance of call with J. Fitts (A&M) (1.6); review draft memo from Paris partners on current position and next steps (2.4); attend call with J. Fitts (A&M), J. Blakemore (Lamco) and M. Stueck (Lamco) (1.1).
S2279	00347	Coeur Defense	02/08/12	16871357	11808	McArdle, Wayne PJ	GBP	1.60	£ 1,080.00	\$ 1,719.14	G23		Emails to J. Blakemore (Lamco) and M. Stueck (Lamco) on next steps (0.9); call with J. Blakemore to discuss issues arising from call with J. Fitts (A&M) (0.7).
S2279	00347	Coeur Defense	02/09/12	16875502	11808	McArdle, Wayne PJ	GBP	2.20	£ 1,485.00	\$ 2,363.82	G23		Further review of memo on current position (1.6); email re Fitch rating on Windermere X11 bonds to J. Fitts (A&M) and J. Blakemore (Lamco) (0.6).
S2279	00347	Coeur Defense	02/15/12	16894501	11808	McArdle, Wayne PJ	GBP	1.20	£ 810.00	\$ 1,289.36	G23		Telephone conversation with J.P. Robe (GDC) on consent position (0.4); review notes and memo on case result (0.8).
S2279	00347	Coeur Defense	02/20/12	16902364	11808	McArdle, Wayne PJ	GBP	1.40	£ 945.00	\$ 1,504.25	G23		Review correspondence on appeal and prepare summary note.
S2279	00347	Coeur Defense	02/23/12	16916221	11808	McArdle, Wayne PJ	GBP	2.60	£ 1,755.00	\$ 2,793.61	G23		Engaged with M. Stueck (Lamco) on next steps (0.8); consider JVA in respect of prospects required for new plan (1.8).
S2279	00347	Coeur Defense	03/02/12	16958136	11808	McArdle, Wayne PJ	GBP	0.90	£ 607.50	\$ 967.02	G23		Telephone conversation with J. Blakemore (Lamco) on next steps (0.2); emails to J.P. Robe (GDC) and review memo (0.7).
S2279	00347	Coeur Defense	03/03/12	16958154	11808	McArdle, Wayne PJ	GBP	2.00	£ 1,350.00	\$ 2,148.93	G23		Review memo on court case and consider issues for summary note (1.2); prepare summary note (0.8).
S2279	00347	Coeur Defense	03/03/12	16970896	10374	Robe, Jean-Philippe	GBP	0.70	£ 413.00	\$ 657.41	G20		Call with W. McArdle (GDC) to discuss Heads of Terms and issues arising therefrom.
S2279	00347	Coeur Defense	03/04/12	16958157	11808	McArdle, Wayne PJ	GBP	1.40	£ 945.00	\$ 1,504.25	G23		Discuss summary note with J.P. Robe (GDC) (0.6); revise summary note (0.6); email to J. Blakemore (Lamco) (0.2).
S2279	00347	Coeur Defense	03/04/12	16970897	10374	Robe, Jean-Philippe	GBP	1.40	£ 826.00	\$ 1,314.83	G20		Work on Table of scenarios (best, nominal, worst) in various court proceedings pending in CD matter.
S2279	00347	Total						78.10	£ 48,988.00	\$ 77,947.28			
S2279	00348	90 Long Acre	12/13/11	16569378	11808	McArdle, Wayne PJ	GBP	2.70	£ 1,822.50	\$ 2,901.06	G23		Commence review of documents (2.4); briefly discuss documents with J. Leekha (Lamco) and E. Sharks (GDC) (0.3).
S2279	00348	90 Long Acre	12/13/11	16712861	13904	Shanks, Eleanor K. R.	GBP	1.00	£ 435.00	\$ 692.43	G01		Review documentation supplied by J. Leekha of Lamco regarding joint venture (0.8); draft email to J. Leekha of Lamco re deal documentation (0.2).
S2279	00348	90 Long Acre	12/14/11	16713047	13904	Shanks, Eleanor K. R.	GBP	1.30	£ 565.50	\$ 900.16	G01		Drafting email to J. Leekha of LAMCO regarding further deal documentation (0.2); review email from J. Leekha of LAMCO re further deal documentation (0.1); review bundle of deal documentation from J. Leekha (0.8); draft email to J. Leekha re joint venture (0.2).
S2279	00348	90 Long Acre	12/20/11	16738345	13904	Shanks, Eleanor K. R.	GBP	0.30	£ 130.50	\$ 207.73	G01		Drafting emails to W. McArdle (GDC) regarding revision of memorandum.
S2279	00348	90 Long Acre	12/21/11	16749646	13904	Shanks, Eleanor K. R.	GBP	1.80	£ 785.00	\$ 1,246.38	G01		Draft emails to J. Leekha (LAMCO) regarding deal documentation (0.6); review joint venture documentation (1.2).
S2279	00348	90 Long Acre	12/22/11	16749717	13904	Shanks, Eleanor K. R.	GBP	8.30	£ 3,610.50	\$ 5,747.19	G01		Reviewing emails from J. Leekha (LAMCO) regarding ROFO queries (0.2); draft emails to J. Leekha (LAMCO) re review of ROFO provisions; (0.3); review joint venture agreement (2.2); review Articles of Association (0.4); review Syndication Agreement (0.9); telephone attendance with J. Leekha re sale rights in deal documents (0.5); draft email summary to J. Leekha re ROFO and sale rights (0.4); draft email to W. McArdle re client queries (0.2); review email from W. McArdle re client queries (0.1); draft memorandum of advice to client re exit (3.1).
S2279	00348	90 Long Acre	12/23/11	16719948	11808	McArdle, Wayne PJ	GBP	3.40	£ 2,295.00	\$ 3,653.18	G23		Review JVA and articles for Long Acre Realty Investments (2.6); review E. Sharks email of initial advice (0.2); short email prepared in reply (0.1); conference with E. Sharks to discuss documents (0.5).
S2279	00348	90 Long Acre	12/23/11	16750091	13904	Shanks, Eleanor K. R.	GBP	3.80	£ 1,653.00	\$ 2,631.25	G01		Discussing documentation with W. McArdle (GDC) (0.5); draft memorandum to LAMCO re potential exit sales process, including relevant document review (3.3).
S2279	00348	90 Long Acre	12/24/11	16750181	13904	Shanks, Eleanor K. R.	GBP	0.20	£ 87.00	\$ 138.49	G01		Reviewing email from W. McArdle (GDC) regarding initial summary of ROFO and sale rights.
S2279	00348	90 Long Acre	12/28/11	16750970	13904	Shanks, Eleanor K. R.	GBP	6.40	£ 2,784.00	\$ 4,431.57	G01		Drafting memorandum to LAMCO on potential exit sales process for 90 Long Acre (2.3); review financing documentation in relation to potential Lehman disposals (1.9); draft memorandum to LAMCO on potential exit sales process for 90 Long Acre (2.2).
S2279	00348	90 Long Acre	12/29/11	16736526	11808	McArdle, Wayne PJ	GBP	4.10	£ 2,767.50	\$ 4,405.31	G23		Review and extensively revise draft memo on sale of 90 Long Acre.
S2279	00348	90 Long Acre	12/29/11	16751075	13904	Shanks, Eleanor K. R.	GBP	2.10	£ 919.50	\$ 1,454.11	G01		Further drafting memorandum to LAMCO regarding potential Lehman exit in relation to 90 Long Acre (1.3); review relevant sections of the Finance Documents in relation to transfers of shares (0.6); draft email to W. McArdle re revised memorandum to client (0.2).
S2279	00348	90 Long Acre	12/30/11	16751642	13904	Shanks, Eleanor K. R.	GBP	4.20	£ 1,827.00	\$ 2,908.22	G01		Telephone attendance with W. McArdle (GDC) to discuss revised memorandum (0.3); draft email to W. McArdle re comments on memorandum (0.1); review email from J. Leekha re Summary of ROFO and sale rights (0.2); revise draft memorandum to LAMCO in relation to potential Lehman exit from 90 Long Acre, incorporating W. McArdle's comments (2.6); review joint venture documentation (0.9).
S2279	00348	90 Long Acre	12/31/11	16751758	13904	Shanks, Eleanor K. R.	GBP	2.80	£ 1,218.00	\$ 1,938.81	G01		Further drafting memorandum to LAMCO on potential disposal of Lehman investment in 90 Long Acre, including provisions of Articles of Association.
S2279	00348	90 Long Acre	01/01/12	16768090	13904	Shanks, Eleanor K. R.	GBP	4.70	£ 2,044.50	\$ 3,254.44	G01		Draft memorandum to client on exit sale process for 90 Long Acre (0.9); draft emails to W. McArdle re draft advice (0.2); review emails from W. McArdle re same (0.1); revise memorandum to client on exit sale process for 90 Long Acre (2.2); review joint venture documentation (1.3).
S2279	00348	90 Long Acre	01/02/12	16755055	11808	McArdle, Wayne PJ	GBP	3.50	£ 2,362.50	\$ 3,760.63	G23		Review and revise further draft of memo on exit rights (3.0); call with E Shanks to discuss issues re memo (0.5).
S2279	00348	90 Long Acre	01/02/12	16768124	13904	Shanks, Eleanor K. R.	GBP	5.10	£ 3,218.50	\$ 3,531.41	G01		Revise draft memorandum to client on exit sale procedure for 90 Long Acre (1.6); draft email to W. McArdle re section soft draft advice (0.3); review emails from W. McArdle re same (0.2); review comments from W. McArdle on memorandum to client re exit process (0.8); draft email to W. McArdle re questions on memorandum (0.4); review email from W. McArdle re same (0.1); revise draft memorandum to client on exit sale process to incorporate comments from W. McArdle (1.7).
S2279	00348	90 Long Acre	01/03/12	16755058	11808	McArdle, Wayne PJ	GBP	2.20	£ 1,485.00	\$ 2,363.82	G23		Emails to/from E Shanks (GDC) on Lux advice and various outstanding issues on memo (0.6); revisions to memo on exit rights (1.6).
S2279	00348	90 Long Acre	01/03/12	16768218	13904	Shanks, Eleanor K. R.	GBP	3.50	£ 1,522.50	\$ 2,423.52	G01		Drafting email to W. McArdle's (GDC) regarding joint venture agreement (0.1); review emails from W. McArdle re key joint venture memorandum (0.2); revise draft memorandum to client re exit process (1.8); draft email to W. McArdle re revisions to same (0.2); review further comments on memorandum to client from W. McArdle (0.4); review email from W. McArdle re ROFO procedures (0.1); revise memorandum to client (0.2); review email from W. McArdle re comments to draft memorandum (0.1); draft email to W. McArdle re further revisions to draft memorandum (0.2); draft email to J. Leekha (LAMCO) re memorandum in relation to sale of 90 Long Acre (0.2).

Client #	Matter #	Matter Name	Date	ID	Emp. #	Timekeeper	Currency	Hours	Time Details		Task Code	Narrative
									Amount (Currency)	Amount (USD)*		
52279	00348	90 Long Acre	01/04/12	16768416	13904	Shanks, Eleanor K. R.	GBP	0.60	£ 261.00	\$ 415.46	G01	Reviewing email from J. Leekha (LAMCO) regarding discussion of memorandum (0.1); review email request for documentation from J. Leekha (LAMCO) (0.3); draft email to J. Leekha re facility agreement (0.2).
52279	00348	90 Long Acre	01/05/12	16757410	11808	McArdle, Wayne P.J.	GBP	0.60	£ 405.00	\$ 644.68	G23	Review drag-along provisions in articles (0.4); email to J. Leekha (Lamco) (0.2).
52279	00348	90 Long Acre	01/19/12	16798839	11808	McArdle, Wayne P.J.	GBP	0.90	£ 607.50	\$ 967.02	G23	Meeting with J. Leekha (Lamco), M. Stueck (Lamco) and E. Shanks (GDC) to discuss GDC memo and next steps (0.5); review GDC memo and documents prior to meeting (0.4).
52279	00348	90 Long Acre	01/19/12	16809373	13904	Shanks, Eleanor K. R.	GBP	0.50	£ 217.50	\$ 346.22	G01	Meeting with J. Leekha, M. Stueck (LAMCO) and W. McArdle (GDC) to discuss GDC memo and next steps.
52279	00348	90 Long Acre	01/20/12	16798897	11808	McArdle, Wayne P.J.	GBP	0.20	£ 135.00	\$ 214.89	G23	Office conference with E. Shanks (GDC) to discuss next steps.
52279	00348	90 Long Acre	01/20/12	16810365	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 348.00	\$ 553.95	G01	Conference with W. McArdle (GDC) to discuss next steps (0.2); draft email to J. Leekha (LAMCO) re documentation on property agreement (0.2); review email from W. McArdle re discussion with client (0.1); review next steps following meeting with J. Leekha and M. Stueck (LAMCO) (0.3).
52279	00348	90 Long Acre	01/23/12	16802340	11808	McArdle, Wayne P.J.	GBP	0.30	£ 202.50	\$ 322.34	G23	Review email from J. Leekha (Lamco) on equity injections (0.2); call with E. Shanks (GDC) (0.1).
52279	00348	90 Long Acre	01/23/12	16838969	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 348.00	\$ 553.95	G01	Review email from J. Leekha (LAMCO) regarding facility agreement and other finance documentation (0.1); draft email to J. Leekha re same (0.1); draft email to W. McArdle re credit agreement (0.1); draft email to J. Leekha re agent documentation (0.1); review email from J. Leekha with documentation on agent deed attached (0.2); review email from J. Leekha re facility agreement, investors holdings (0.2).
52279	00348	90 Long Acre	01/24/12	16839373	13904	Shanks, Eleanor K. R.	GBP	0.40	£ 174.00	\$ 276.97	G01	Reviewing property management documentation.
52279	00348	90 Long Acre	01/26/12	16839736	13904	Shanks, Eleanor K. R.	GBP	0.10	£ 43.50	\$ 69.24	G01	Drafting email to W. McArdle (GDC) regarding property management agreements.
52279	00348	90 Long Acre	01/27/12	16839864	13904	Shanks, Eleanor K. R.	GBP	1.20	£ 522.00	\$ 830.92	G01	Revising draft memorandum to LAMCO on transfer restrictions.
52279	00348	90 Long Acre	01/30/12	16840023	13904	Shanks, Eleanor K. R.	GBP	0.40	£ 174.00	\$ 276.97	G01	Reviewing email from J. Leekha (LAMCO) with property management agreements.
52279	00348	90 Long Acre	01/30/12	16840025	13904	Shanks, Eleanor K. R.	GBP	0.20	£ 87.00	\$ 138.49	G01	Drafting email to J. Leekha (LAMCO) regarding asset management relationship.
52279	00348	90 Long Acre	02/02/12	16865314	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 348.00	\$ 553.95	G23	Reviewing memorandum on exit process, together with relevant sections of joint venture documentation regarding query from J. Leekha (LAMCO) (0.8); draft email to J. Leekha re query on ROFO rights (0.4).
52279	00348	90 Long Acre	02/03/12	16865405	13904	Shanks, Eleanor K. R.	GBP	0.80	£ 348.00	\$ 553.95	G23	Drafting email to J. Leekha (LAMCO) in response to query on ROFO rights.
52279	00348	90 Long Acre	02/03/12	16865407	13904	Shanks, Eleanor K. R.	GBP	1.20	£ 522.00	\$ 830.92	G23	Drafting email to J. Leekha (LAMCO) in response to query on ROFO rights.
00348 Total:								71.20	£ 3,526.00	\$ 56,739.80		
Grand Total:								629.80	£ 328,356.61	\$ 501,876.01		
Grand Total After 51% Discount on Matter 280*										\$ 500,155.96		

*For purposes of this fee statement, all amounts have been converted into U.S. Dollars based on the U.S. Dollar/GBP currency exchange rate, in effect as of February 29, 2012, of USD 1.5918 per GBP 1.00.

* Matter 280 consists of work performed as local land use and development counsel with respect to 13 different SunCal development projects which were funded by Lehman affiliates. Debtor entities provided approximately 49% of the funds. At the request of the Debtors, Gibson Dunn has agreed to bill the Debtors for 49% of its fees and expenses and the other Lehman affiliates for the remaining 51%.

EXHIBIT F

BREAKDOWN OF DISBURSEMENTS

Lehman Brothers Inc. Cost Summary										
October 2011 - March 2012										
Client #	Matter #	Matter Name	Date	Cost Ctr	Disb ID	Cost Description	Currency	Amount (Currency)	Amount (USD)*	Narrative
S2279	00280	SunCal General	10/13/2011	09520	14683324	Telephone Charges	USD	\$ 1.90	\$ 1.90	(305)577-3271 10/13/2011 MIAMI FL
S2279	00280	SunCal General	10/19/2011	09520	14701705	Telephone Charges	USD	\$ 3.42	\$ 3.42	(305)577-3271 10/19/2011 MIAMI FL
00280 Total:							£	\$ 5.32	\$ 5.32	
51% Discounted Total:										
S2279	00333	Disbursements	10/3/2011	09570	14645330	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 10/03/2011
S2279	00333	Disbursements	10/5/2011	09616	14645722	Travel - Taxi & Other Modes/Miles	GBP	£ 6.00	\$ 9.55	VENDOR: WAYNE MCARDLE; INVOICE# 3009211; DATE: 9/30/2011 W McArde Taxi expenses
S2279	00333	Disbursements	10/5/2011	09616	14645723	Travel - Taxi & Other Modes/Miles	GBP	£ 52.40	\$ 83.41	VENDOR: WAYNE MCARDLE; INVOICE# 2909211; DATE: 9/29/2011 W McArde Taxi expenses
S2279	00333	Disbursements	10/5/2011	09570	14651924	In House Duplication	GBP	£ 2.03	\$ 3.23	In House Duplication Charge via Equitrac - 10/05/2011
S2279	00333	Disbursements	10/5/2011	09570	14652065	In House Duplication	GBP	£ 2.03	\$ 3.23	In House Duplication Charge via Equitrac - 10/05/2011
S2279	00333	Disbursements	10/5/2011	09570	14652068	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 10/05/2011
S2279	00333	Disbursements	10/5/2011	09570	14652208	In House Duplication	GBP	£ 2.03	\$ 3.23	In House Duplication Charge via Equitrac - 10/05/2011
S2279	00333	Disbursements	10/5/2011	09570	14652214	In House Duplication	GBP	£ 2.03	\$ 3.23	In House Duplication Charge via Equitrac - 10/05/2011
S2279	00333	Disbursements	10/10/2011	09616	14658478	Travel - Taxi & Other Modes/Miles	GBP	£ 57.83	\$ 92.05	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE# 131714; DATE: 9/08/2011 W McArde Taxi to NW1
S2279	00333	Disbursements	10/17/2011	09616	14685023	Travel - Taxi & Other Modes/Miles	GBP	£ 4.28	\$ 6.81	VENDOR: Soundpath Conferencing; INVOICE# 2070714203-083111; DATE: 8/31/2011 W McArde Conference Call Aug 2011
S2279	00333	Disbursements	10/17/2011	09570	14690385	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 10/17/2011
S2279	00333	Disbursements	10/27/2011	09570	14724860	In House Duplication	GBP	£ 35.28	\$ 56.16	In House Duplication Charge via Equitrac - 10/27/2011
S2279	00333	Disbursements	10/27/2011	09570	14724881	In House Duplication	GBP	£ 5.04	\$ 8.02	In House Duplication Charge via Equitrac - 10/27/2011
S2279	00333	Disbursements	10/27/2011	09570	14724882	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 10/27/2011
S2279	00333	Disbursements	10/31/2011	09520	14732086	Telephone Charges	GBP	£ 2.59	\$ 4.12	VENDOR: Soundpath Conferencing; INVOICE# 2070714203-093011; DATE: 9/30/2011 W McArde Conference Calls Sept 2011
00333 Total:							£ 171.88	\$ 273.81		
S2279	00335	Fee Applications/Fee Retentions	10/21/2011	09570	14710570	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 10/21/2011
S2279	00335	Fee Applications/Fee Retentions	10/31/2011	09570	14734385	In House Duplication	USD	\$ 8.00	\$ 8.00	In House Duplication Charge via Equitrac - 10/31/2011
S2279	00335	Fee Applications/Fee Retentions	10/31/2011	09570	14734409	In House Duplication	USD	\$ 7.00	\$ 7.00	In House Duplication Charge via Equitrac - 10/31/2011
S2279	00335	Fee Applications/Fee Retentions	10/31/2011	09570	14734412	In House Duplication	USD	\$ 7.00	\$ 7.00	In House Duplication Charge via Equitrac - 10/31/2011
S2279	00335	Fee Applications/Fee Retentions	10/31/2011	09570	14734441	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 10/31/2011
S2279	00335	Fee Applications/Fee Retentions	10/31/2011	09570	14734446	In House Duplication	USD	\$ 0.60	\$ 0.60	In House Duplication Charge via Equitrac - 10/31/2011
S2279	00335	Fee Applications/Fee Retentions	10/31/2011	09580	14728890	In House Duplication	USD	\$ 1.60	\$ 1.60	In House Duplication Charge via Equitrac - 10/31/11
00335 Total:							£ 24.50	\$ 24.50		
S2279	00341	Excalibur – General Matters	10/11/2011	09616	14663701	Travel - Taxi & Other Modes/Miles	GBP	£ 32.00	\$ 50.94	VENDOR: Doug Watson; INVOICE# 300911; DATE: 9/30/2011 D Watson Taxi expenses (working late) 21 - 30/09/2011
S2279	00341	Excalibur – General Matters	10/31/2011	09550	14720965	In House Duplication	GBP	£ 55.79	\$ 88.81	In House Duplication Charge via Equitrac - 10/31/11
00341 Total:							£ 87.79	\$ 139.74		
S2279	00344	Excalibur - Proceedings for Declaration	10/25/2011	09520	14715283	Telephone Charges	GBP	£ 0.63	\$ 1.00	44-8449802211 10/25/2011 SPECIAL SERV
S2279	00344	Excalibur - Proceedings for Declaration	10/26/2011	09520	14719696	Telephone Charges	GBP	£ 2.10	\$ 3.44	44(845)7203-040 10/26/2011 Local
00344 Total:							£ 2.73	\$ 4.35		
S2279	00325	Capstone	11/16/2011	09520	14800416	Telephone Charges	USD	\$ 5.22	\$ 5.22	Conferencing Services by Farshad E. More
00325 Total:							\$ 5.22	\$ 5.22		
S2279	00333	Disbursements	10/5/2011	09616	14646725	Travel - Taxi & Other Modes/Miles	GBP	£ 16.46	\$ 26.20	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE# 129148; DATE: 8/28/2011 D Watson Taxi to EC1 (After 8pm)
S2279	00333	Disbursements	10/5/2011	09616	14646936	Travel - Taxi & Other Modes/Miles	GBP	£ 21.05	\$ 33.51	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE# 129148; DATE: 8/27/2011 Watson
S2279	00333	Disbursements	10/6/2011	07062	14658663	Specialized Research/Filing Fees	GBP	£ 77.84	\$ 123.91	Taxi to EC1 (After 8pm) Watson Douglas 10/06/2011 PLC UK
00333 Total:							£ 46.84	\$ 74.56		
S2279	00333	Disbursements	10/10/2011	09616	14658474	Travel - Taxi & Other Modes/Miles	GBP	£ 49.66	\$ 79.05	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE# 131714; DATE: 9/07/2011 E to E4. Service of respondents supplementary appeal bundle on Freshfields, A&O & BLB.
S2279	00333	Disbursements	10/11/2011	09570	14658475	In House Duplication	GBP	£ 58.07	\$ 95.01	Watson, Douglas 10/11/2011 PLC UK
S2279	00333	Disbursements	10/25/2011	09520	14719694	Telephone Charges	GBP	£ 0.84	\$ 1.34	44(845)370-272 10/25/2011 Local
S2279	00333	Disbursements	10/26/2011	09520	14719695	Telephone Charges	GBP	£ 0.63	\$ 1.00	44(845)370-272 10/26/2011 Local
S2279	00333	Disbursements	11/6/2011	09550	14757943	In House Duplication	GBP	£ 64.05	\$ 101.95	In House Duplication Charge via Equitrac - 11/08/11
S2279	00333	Disbursements	11/8/2011	09550	14757952	In House Duplication	GBP	£ 35.00	\$ 55.71	In House Duplication Charge via Equitrac - 11/08/11
S2279	00333	Disbursements	11/8/2011	09570	14762160	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 11/08/2011
S2279	00333	Disbursements	11/9/2011	09570	14757077	In House Duplication	GBP	£ 2.38	\$ 3.79	In House Duplication Charge via Equitrac - 11/09/2011
S2279	00333	Disbursements	11/10/2011	09570	14770334	In House Duplication	GBP	£ 0.35	\$ 0.56	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770336	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770338	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770340	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770341	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770342	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770343	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770345	In House Duplication	GBP	£ 0.63	\$ 1.00	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770346	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770347	In House Duplication	GBP	£ 0.70	\$ 1.11	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770348	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770349	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770350	In House Duplication	GBP	£ 0.63	\$ 1.00	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770351	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770352	In House Duplication	GBP	£ 0.49	\$ 0.78	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770353	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770356	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770357	In House Duplication	GBP	£ 0.70	\$ 1.11	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770358	In House Duplication	GBP	£ 0.70	\$ 1.11	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770370	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770371	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770372	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770373	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770375	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770376	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770377	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770378	In House Duplication	GBP	£ 0.49	\$ 0.78	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770379	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770380	In House Duplication	GBP	£ 0.77	\$ 1.23	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770381	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770382	In House Duplication	GBP	£ 0.49	\$ 0.78	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770383	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570	14770384	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 11/10/2011
S2279	00333	Disbursements	11/10/2011	09570						

Lehman Brothers Inc. Cost Summary										
October 2011 - March 2012										
Client #	Matter #	Matter Name	Date	Cost Cd	Disb ID	Cost Description	Currency	Amount (Currency)	Amount (USD)*	Narrative
52279	00333	Disbursements	12/14/2011	09570	14883668	In House Duplication	GBP	£ 0.36	\$ 0.56	In House Duplication Charge via Equitrac - 12/14/2011
52279	00333	Disbursements	12/14/2011	09570	14883669	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 12/14/2011
52279	00333	Disbursements	12/14/2011	09570	14883670	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 12/14/2011
52279	00333	Disbursements	12/30/2011	08550	14918341	Messenger and Courier Expense	GBP	£ 3.50	\$ 5.57	VENDOR: MPC Excel Limited; INVOICE# 114507; DATE: 11/10/2011 Courier to EC2
52279	00333	Disbursements	12/30/2011	08550	14918385	Messenger and Courier Expense	GBP	£ 8.52	\$ 13.56	VENDOR: MPC Excel Limited; INVOICE# 114507; DATE: 11/30/2011 Courier to SV3
52279	00333	Disbursements	12/30/2011	08550	14918387	Messenger and Courier Expense	GBP	£ 3.50	\$ 5.57	VENDOR: MPC Excel Limited; INVOICE# 114507; DATE: 11/30/2011 Courier to EC2
52279	00333	Disbursements	12/30/2011	09570	14924805	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924809	In House Duplication	GBP	£ 0.56	\$ 0.89	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924810	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924811	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924812	In House Duplication	GBP	£ 0.77	\$ 1.23	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924813	In House Duplication	GBP	£ 1.05	\$ 1.67	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924814	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924815	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924816	In House Duplication	GBP	£ 0.36	\$ 0.56	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924817	In House Duplication	GBP	£ 0.07	\$ 0.11	In House Duplication Charge via Equitrac - 12/30/2011
52279	00333	Disbursements	12/30/2011	09570	14924820	In House Duplication	GBP	£ 2.52	\$ 4.01	In House Duplication Charge via Equitrac - 12/30/2011
								£ 127.41	\$ 202.81	
00333 Total:										
52279	00335	Fee Applications/Fee Retentions	11/30/2011	08550	14887409	Messenger and Courier Expense	USD	\$ 14.24	\$ 14.24	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20111209 DATE: 12/9/2011 Ship Date 11/30/2011 Airbill No: 797787399647 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: John Suckow, Lehman Brothers Holding Inc., NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	11/30/2011	08550	14887463	Messenger and Courier Expense	USD	\$ 14.24	\$ 14.24	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20111209 DATE: 12/9/2011 Ship Date 11/30/2011 Airbill No: 795456984592 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: Shai Waisman, Weil Gotshal & Manges LLP, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	11/30/2011	08550	14887464	Messenger and Courier Expense	USD	\$ 21.02	\$ 21.02	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20111209 DATE: 12/9/2011 Ship Date 11/30/2011 Airbill No: 795456938950 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: Richard Gitin, Godfrey & Kahn SC, MADISON, WI
52279	00335	Fee Applications/Fee Retentions	11/30/2011	08550	14887569	Messenger and Courier Expense	USD	\$ 14.24	\$ 14.24	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20111209 DATE: 12/9/2011 Ship Date 11/30/2011 Airbill No: 797787482951 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: Andy Velez-Rivera, Office of the US Trustee - SDN, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	11/30/2011	08550	14887570	Messenger and Courier Expense	USD	\$ 14.24	\$ 14.24	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20111209 DATE: 12/9/2011 Ship Date 11/30/2011 Airbill No: 797787446661 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: Dennis F. Danne, Millbank Tweed Hadley & McCaig, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880181	In House Duplication	USD	\$ 0.80	\$ 0.80	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880192	In House Duplication	USD	\$ 0.80	\$ 0.80	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880193	In House Duplication	USD	\$ 0.90	\$ 0.90	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880195	In House Duplication	USD	\$ 4.40	\$ 4.40	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880197	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880200	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880201	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880202	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880203	In House Duplication	USD	\$ 0.60	\$ 0.60	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/13/2011	09570	14880205	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 12/13/2011
52279	00335	Fee Applications/Fee Retentions	12/14/2011	09570	14883789	In House Duplication	USD	\$ 4.40	\$ 4.40	In House Duplication Charge via Equitrac - 12/14/2011
52279	00335	Fee Applications/Fee Retentions	12/14/2011	09580	14877419	In House Duplication	USD	\$ 8.70	\$ 8.70	In House Duplication Charge via Equitrac - 12/14/2011
								£ 101.56	\$ 161.56	
00336 Total:										
52279	00341	Excalibur - General Matters	12/5/2011	09570	14842929	In House Duplication	GBP	£ 3.43	\$ 5.6	In House Duplication Charge via Equitrac - 12/05/2011
52279	00341	Excalibur - General Matters	12/5/2011	09570	14842930	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 12/05/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14845599	In House Duplication	GBP	£ 0.35	\$ 0.56	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846501	In House Duplication	GBP	£ 3.43	\$ 5.6	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846502	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846603	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846604	In House Duplication	GBP	£ 3.01	\$ 4.79	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846605	In House Duplication	GBP	£ 2.87	\$ 4.57	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846606	In House Duplication	GBP	£ 0.21	\$ 0.34	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846610	In House Duplication	GBP	£ 2.03	\$ 3.23	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846611	In House Duplication	GBP	£ 0.98	\$ 1.56	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846812	In House Duplication	GBP	£ 0.35	\$ 0.56	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846813	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14846814	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 12/06/2011
52279	00341	Excalibur - General Matters	12/6/2011	09570	14853426	Telephone Charges	GBP	£ 0.84	\$ 1.34	49-6927308664 12/05/2011 Germany
								£ 19.18	\$ 30.53	
00341 Total:										
52279	00343	Devonshire House	12/5/2011	09560	14837043	In House Duplication	GBP	£ 33.39	\$ 53.15	In House Duplication Charge via Equitrac - 12/05/211
52279	00343	Devonshire House	12/5/2011	09570	14842877	In House Duplication	GBP	£ 2.10	\$ 3.34	In House Duplication Charge via Equitrac - 12/05/2011
52279	00343	Devonshire House	12/5/2011	09570	14842920	In House Duplication	GBP	£ 2.45	\$ 3.50	In House Duplication Charge via Equitrac - 12/05/2011
								£ 37.94	\$ 80.39	
00343 Total:										
52279	00345	Proposed Sale of Vinther's Place	12/12/2011	09550	14863466	In House Duplication	GBP	£ 2.24	\$ 3.57	In House Duplication Charge via Equitrac - 12/12/211
52279	00345	Proposed Sale of Vinther's Place	12/12/2011	09550	14863469	In House Duplication	GBP	£ 39.13	\$ 62.29	In House Duplication Charge via Equitrac - 12/12/211
52279	00345	Proposed Sale of Vinther's Place	12/22/2011	09570	14910084	In House Duplication	GBP	£ 0.84	\$ 1.34	In House Duplication Charge via Equitrac - 12/22/2011
								£ 42.19	\$ 87.19	
00345 Total:										
52279	00347	Coeur Defense	12/7/2011	09570	14855409	In House Duplication	GBP	£ 8.96	\$ 14.26	In House Duplication Charge via Equitrac - 12/07/2011
								£ 8.96	\$ 14.28	
00347 Total:										
52279	00333	Disbursements	1/6/2012	09570	14944488	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14944998	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14944999	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945000	In House Duplication	GBP	£ 0.70	\$ 1.11	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945001	In House Duplication	GBP	£ 0.70	\$ 1.11	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945002	In House Duplication	GBP	£ 2.52	\$ 4.01	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945003	In House Duplication	GBP	£ 0.98	\$ 1.56	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945004	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945005	In House Duplication	GBP	£ 1.26	\$ 2.01	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945006	In House Duplication	GBP	£ 0.98	\$ 1.58	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945007	In House Duplication	GBP	£ 0.98	\$ 1.58	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945008	In House Duplication	GBP	£ 0.84	\$ 1.34	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14945009	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/06/2012
52279	00333	Disbursements	1/6/2012	09570	14947421	Telephone Charges</				

Lehman Brothers Inc. Cost Summary										
October 2011 - March 2012										
Client #	Matter #	Matter Name	Date	Cost Cd	Disb ID	Cost Description	Currency	Amount (Currency)	Amount (USD)*	Narrative
52279	00335	Fee Applications/Fee Retentions	1/3/2012	08550	14960188	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120106 DATE: 1/6/2012 Ship Date 01/03/2012 Airbill No: 797904957097 From: Dan Horowitz, Gibson Dunn, NEW YORK, NY To: John Suckow and David Coles, Lehman Brothers Holdings Inc., NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	1/3/2012	08550	14960189	Messenger and Courier Expense	USD	\$ 22.23	\$ 22.23	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120106 DATE: 1/6/2012 Ship Date 01/03/2012 Airbill No: 797904957097 From: Dan Horowitz, Gibson Dunn, NEW YORK, NY To: Ricardo Gitlin, Chairman LHM Fee Committee c, MADISON, WI
00335 Total:										
52279	00336	CEREP III Custody Issues	1/5/2012	09570	14938638	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 01/05/2012
52279	00336	CEREP III Custody Issues	1/5/2012	09570	14944791	In House Duplication	GBP	£ 0.35	\$ 0.56	In House Duplication Charge via Equitrac - 01/05/2012
52279	00336	CEREP III Custody Issues	1/6/2012	09570	14944792	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 01/06/2012
52279	00336	CEREP III Custody Issues	1/6/2012	09570	14944793	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/06/2012
52279	00336	CEREP III Custody Issues	1/6/2012	09570	14944794	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/06/2012
52279	00336	CEREP III Custody Issues	1/6/2012	09570	14944795	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/06/2012
52279	00336	CEREP III Custody Issues	1/9/2012	09570	14948852	In House Duplication	GBP	£ 12.60	\$ 20.06	In House Duplication Charge via Equitrac - 01/09/2012
00336 Total:										
52279	00341	Excalibur - General Matters	1/30/2012	6840E	15010711	Outside Services/Consultants	GBP	£ 4.00	\$ 6.37	VENDOR: COMPANIES HOUSE, INVOICE#: 195644506; DATE: 1/1/2012 Companies House Searches
00341 Total:										
52279	00343	Devonshire House	1/19/2012	09570	14984598	In House Duplication	GBP	£ 6.30	\$ 10.03	In House Duplication Charge via Equitrac - 01/19/2012
52279	00343	Devonshire House	1/19/2012	09570	14984603	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 01/19/2012
52279	00343	Devonshire House	1/22/2012	09570	15016235	In House Duplication	GBP	£ 1.19	\$ 1.89	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016241	In House Duplication	GBP	£ 1.19	\$ 1.89	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016252	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016318	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016453	In House Duplication	GBP	£ 2.31	\$ 3.68	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016898	In House Duplication	GBP	£ 2.38	\$ 3.79	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016899	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016896	In House Duplication	GBP	£ 2.31	\$ 3.68	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016916	In House Duplication	GBP	£ 0.35	\$ 0.56	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016917	In House Duplication	GBP	£ 0.70	\$ 1.11	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016919	In House Duplication	GBP	£ 5.18	\$ 8.25	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/22/2012	09570	15016922	In House Duplication	GBP	£ 4.76	\$ 7.58	In House Duplication Charge via Equitrac - 01/27/2012
52279	00343	Devonshire House	1/30/2012	09570	15021852	In House Duplication	GBP	£ 2.38	\$ 3.79	In House Duplication Charge via Equitrac - 01/30/2012
52279	00343	Devonshire House	1/30/2012	09570	15021862	In House Duplication	GBP	£ 2.38	\$ 3.79	In House Duplication Charge via Equitrac - 01/30/2012
52279	00343	Devonshire House	1/30/2012	09570	15021885	In House Duplication	GBP	£ 2.73	\$ 4.35	In House Duplication Charge via Equitrac - 01/30/2012
52279	00343	Devonshire House	1/31/2012	09570	15026531	In House Duplication	GBP	£ 2.31	\$ 3.68	In House Duplication Charge via Equitrac - 01/31/2012
52279	00343	Devonshire House	1/31/2012	09570	15026533	In House Duplication	GBP	£ 2.87	\$ 4.57	In House Duplication Charge via Equitrac - 01/31/2012
52279	00343	Devonshire House	1/31/2012	09570	15026536	In House Duplication	GBP	£ 2.87	\$ 4.57	In House Duplication Charge via Equitrac - 01/31/2012
00343 Total:										
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14963917	In House Duplication	GBP	£ 0.91	\$ 1.45	In House Duplication Charge via Equitrac - 01/12/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14979532	In House Duplication	GBP	£ 0.91	\$ 1.45	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14979533	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984572	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984588	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984596	In House Duplication	GBP	£ 5.46	\$ 8.69	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984597	In House Duplication	GBP	£ 5.46	\$ 8.69	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984602	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984609	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984623	In House Duplication	GBP	£ 0.35	\$ 0.56	In House Duplication Charge via Equitrac - 01/19/2012
52279	00345	Proposed Sale of Vinther's Place	1/1/2012	09570	14984656	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 01/23/2012
52279	00345	Proposed Sale of Vinther's Place	1/2/2012	09570	14993795	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 01/23/2012
52279	00345	Proposed Sale of Vinther's Place	1/2/2012	09570	14993849	In House Duplication	GBP	£ 1.02	\$ 1.76	In House Duplication Charge via Equitrac - 01/23/2012
52279	00345	Proposed Sale of Vinther's Place	1/2/2012	09570	14994117	In House Duplication	GBP	£ 1.12	\$ 1.87	In House Duplication Charge via Equitrac - 01/23/2012
52279	00345	Proposed Sale of Vinther's Place	1/2/2012	09570	14994175	In House Duplication	GBP	£ 0.28	\$ 0.45	In House Duplication Charge via Equitrac - 01/23/2012
52279	00345	Proposed Sale of Vinther's Place	1/2/2012	09570	14998012	In House Duplication	GBP	£ 0.21	\$ 0.33	In House Duplication Charge via Equitrac - 01/24/2012
00345 Total:										
52279	00348	90 Long Acre	1/18/2012	09570	14979526	In House Duplication	GBP	£ 1.33	\$ 2.12	In House Duplication Charge via Equitrac - 01/18/2012
52279	00348	90 Long Acre	1/19/2012	09570	14984595	In House Duplication	GBP	£ 7.98	\$ 12.70	In House Duplication Charge via Equitrac - 01/19/2012
52279	00348	90 Long Acre	1/19/2012	09570	14984601	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 01/19/2012
52279	00348	90 Long Acre	1/19/2012	09570	14984614	In House Duplication	GBP	£ 7.98	\$ 12.70	In House Duplication Charge via Equitrac - 01/19/2012
52279	00348	90 Long Acre	1/19/2012	09570	14984621	In House Duplication	GBP	£ 0.42	\$ 0.67	In House Duplication Charge via Equitrac - 01/19/2012
52279	00348	90 Long Acre	1/25/2012	09570	15004910	In House Duplication	GBP	£ 0.14	\$ 0.22	In House Duplication Charge via Equitrac - 01/25/2012
00348 Total:										
52279	00280	SunCal General	2/17/2012	09520	15083877	Telephone Charges	USD	\$ 6.08	\$ 6.08	1305577-3185 02/17/2012 MIAMI FL
52279	00280	SunCal General	2/28/2012	09580	15112615	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112617	In House Duplication	USD	\$ 171.20	\$ 171.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112777	In House Duplication	USD	\$ 0.30	\$ 0.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112788	In House Duplication	USD	\$ 0.70	\$ 0.70	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112800	In House Duplication	USD	\$ 0.40	\$ 0.40	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112802	In House Duplication	USD	\$ 0.40	\$ 0.40	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112806	In House Duplication	USD	\$ 0.80	\$ 0.80	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112808	In House Duplication	USD	\$ 1.60	\$ 1.60	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112809	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112817	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112819	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112820	In House Duplication	USD	\$ 0.30	\$ 0.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112821	In House Duplication	USD	\$ 0.40	\$ 0.40	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112823	In House Duplication	USD	\$ 0.70	\$ 0.70	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112824	In House Duplication	USD	\$ 0.80	\$ 0.80	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112825	In House Duplication	USD	\$ 1.70	\$ 1.70	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112826	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112827	In House Duplication	USD	\$ 3.10	\$ 3.10	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112828	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112829	In House Duplication	USD	\$ 1.20	\$ 1.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112830	In House Duplication	USD	\$ 1.20	\$ 1.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112831	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/28/2012	09580	15112832	In House				

Lehman Brothers Inc. Cost Summary										
October 2011 - March 2012										
client #	Matter #	Matter Name	Date	Cost Cd	Disp ID	Cost Description	Currency	Amount (Currency)	Amount (USD)*	Narrative
52279	00280	SunCal General	2/29/2012	09580	15112239	In House Duplication	USD	\$ 2.90	\$ 2.90	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112240	In House Duplication	USD	\$ 1.30	\$ 1.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112242	In House Duplication	USD	\$ 2.60	\$ 2.60	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112243	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/29/12
52279	00280	SunCal General	2/29/2012	09580	15112244	In House Duplication	USD	\$ 1.20	\$ 1.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112245	In House Duplication	USD	\$ 2.70	\$ 2.70	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112249	In House Duplication	USD	\$ 0.90	\$ 0.90	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112250	In House Duplication	USD	\$ 1.30	\$ 1.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112251	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112252	In House Duplication	USD	\$ 0.60	\$ 0.60	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112253	In House Duplication	USD	\$ 1.30	\$ 1.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112254	In House Duplication	USD	\$ 1.40	\$ 1.40	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112255	In House Duplication	USD	\$ 3.20	\$ 3.20	In House Duplication Charge via Equitrac - 02/29/12
52279	00280	SunCal General	2/29/2012	09580	15112256	In House Duplication	USD	\$ 0.90	\$ 0.90	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112257	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112258	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112259	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112260	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112261	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112263	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112264	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112267	In House Duplication	USD	\$ 2.30	\$ 2.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112269	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112270	In House Duplication	USD	\$ 1.20	\$ 1.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112271	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112272	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112273	In House Duplication	USD	\$ 2.10	\$ 2.10	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112274	In House Duplication	USD	\$ 2.10	\$ 2.10	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112275	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112276	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112277	In House Duplication	USD	\$ 0.30	\$ 0.30	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112278	In House Duplication	USD	\$ 0.40	\$ 0.40	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112279	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112280	In House Duplication	USD	\$ 1.20	\$ 1.20	In House Duplication Charge via Equitrac - 02/28/12
52279	00280	SunCal General	2/29/2012	09580	15112281	In House Duplication	USD	\$ 2.10	\$ 2.10	In House Duplication Charge via Equitrac - 02/28/12
00280 Total:							USD	\$ 262.18	\$ 262.18	
52279	00333	Disbursements	12/25/2011	06616	15127826	Travel - Taxi & Other Modes/Miles	GBP	£ 34.58	\$ 55.04	VENDOR: RADIO TAXIS GROUP LIMITED, INVOICE#: 143755, DATE: 12/21/2011 E Shanks Taxi to Kings Road
52279	00333	Disbursements	1/3/2012	09550	15060779	In House Duplication	GBP	£ 42.00	\$ 66.84	In House Duplication Charge via Equitrac - 01/03/12
52279	00333	Disbursements	1/3/2012	09550	15060801	In House Duplication	GBP	£ 72.52	\$ 115.41	In House Duplication Charge via Equitrac - 01/03/12
52279	00333	Disbursements	1/3/2012	09550	15060802	In House Duplication	GBP	£ 14.00	\$ 22.29	In House Duplication Charge via Equitrac - 01/03/12
52279	00333	Disbursements	1/29/2012	06616	15127940	Travel - Taxi & Other Modes/Miles	GBP	£ 24.86	\$ 39.57	VENDOR: RADIO TAXIS GROUP LIMITED, INVOICE#: 143755, DATE: 12/21/2011 E Shanks Taxi to SW3
52279	00333	Disbursements	2/2/2012	09550	15027856	In House Duplication	GBP	£ 55.02	\$ 87.58	In House Duplication Charge via Equitrac - 02/02/12
52279	00333	Disbursements	2/2/2012	09550	15092222	Messenger and Courier Expense	GBP	£ 3.50	\$ 5.67	VENDOR: MPC Excel Limited, INVOICE#: 114940, DATE: 1/11/2012 Courier to E1
00333 Total:							GBP	£ 248.49	\$ 392.36	
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073010	Messenger and Courier Expense	USD	\$ 22.23	\$ 22.23	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798012616501 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: RICHARD GITLIN GODFREY & KAHN, CHAIRMAN LBHI FEE COMMITTEE, MADISON, WI
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073011	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798012588519 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: SHAI Y. WAISMAN, WEIL GOTSHAL & MANGES LLP, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073012	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 79801255311 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: SHAI Y. WAISMAN, WEIL GOTSHAL & MANGES LLP, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073013	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798010438910 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: Dennis O. Donnel and Evan Flec, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073015	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 79801255311 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: JOHN SUCKOW DAVID COLES, LEHMAN BROTHERS HOLDINGS INC, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073038	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798010438910 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: JOHN SUCKOW DAVID COLES, LEHMAN BROTHERS HOLDINGS INC, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073040	Messenger and Courier Expense	USD	\$ 22.23	\$ 22.23	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798010438910 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: JOHN SUCKOW DAVID COLES, LEHMAN BROTHERS HOLDINGS INC, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073041	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798010438910 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: Andy Velez-Rivera, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073042	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798010438910 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: JOHN SUCKOW DAVID COLES, LEHMAN BROTHERS HOLDINGS INC, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08550	15073083	Messenger and Courier Expense	USD	\$ 14.83	\$ 14.83	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120210 DATE: 2/10/2012 Ship Date 02/01/2012 Airbill No: 798010438910 From: James DeBartolo, Gibson Dunn, NEW YORK, NY To: JOHN SUCKOW DAVID COLES, LEHMAN BROTHERS HOLDINGS INC, NEW YORK CITY, NY
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029445	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029446	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029447	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029448	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029449	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029450	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029462	In House Duplication	USD	\$ 3.60	\$ 3.60	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029591	In House Duplication	USD	\$ 0.90	\$ 0.90	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029597	In House Duplication	USD	\$ 0.90	\$ 0.90	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029699	In House Duplication	USD	\$ 0.20	\$ 0.20	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029717	In House Duplication	USD	\$ 3.60	\$ 3.60	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029722	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029723	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029724	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029725	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029726	In House Duplication	USD	\$ 0.10	\$ 0.10	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15029761	In House Duplication	USD	\$ 0.60	\$ 0.60	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/1/2012	08570	15050187	In House Duplication	USD	\$ 0.90	\$ 0.90	In House Duplication Charge via Equitrac - 02/01/2012
52279	00335	Fee Applications/Fee Retentions	2/29/2012	09580	15112627	In House Duplication	USD	\$ 1.30	\$ 1.30	In House Duplication Charge via Equitrac - 02/29/12
52279	00335	Fee Applications/Fee Retentions	2/29/2012	09580	15112629	In House Duplication	USD	\$ 1.00	\$ 1.00	In House Duplication Charge via Equitrac - 02/29/12
00335 Total:							USD	\$ 177.20	\$ 177.20	
52279	00336	CEREP III Custody Issues	1/31/2012	08550	15114529	Messenger and Courier Expense	GBP	£ 3.50	\$ 5.57	VENDOR: MPC Excel Limited, INVOICE#: 114940, DATE: 1/16/2012: Courier from EC4 to

Lehman Brothers Inc. Cost Summary										
October 2011 - March 2012										
Client #	Matter #	Matter Name	Date	Cost Cd	Disb ID	Cost Description	Currency	Amount (Currency)	Amount (USD)^	Narrative
52279	00343	Devonshire House	2/23/2012	09570	15099079	In House Duplication	GBP	£ 4.34	\$ 6.91	In House Duplication Charge via Equitrac - 02/23/2012
52279	00343	Devonshire House	2/23/2012	09570	15099080	In House Duplication	GBP	£ 2.10	\$ 3.34	In House Duplication Charge via Equitrac - 02/23/2012
52279	00343	Devonshire House	2/23/2012	09570	15099083	In House Duplication	GBP	£ 4.20	\$ 6.69	In House Duplication Charge via Equitrac - 02/23/2012
00343 Total							£	35.70	\$ 56.83	
52279	00348	90 Long Acre	2/2/2012	09570	15032702	In House Duplication	GBP	£ 1.33	\$ 2.12	In House Duplication Charge via Equitrac - 02/02/2012
00348 Total							£	1.33	\$ 2.12	
Grand Total								\$ 3,820.80		
Grand Total After 51% Discount on Matter 280^								\$ 3,816.08		

^a For purposes of this fee statement, all amounts have been converted into U.S. Dollars based on the U.S. Dollar/GBP currency exchange rate, in effect as of February 29, 2012, of USD 1.5918 per GBP 1.00.

^b Matter 280 consists of work performed as local land use and development counsel with respect to 13 different SunCal development projects which were funded by Lehman affiliates. Debtor entities provided approximately 49% of the funds. At the request of the Debtors, Gibson Dunn has agreed to bill the Debtors for 49% of its fees and expenses and the other Lehman affiliates for the remaining 51%.

EXHIBIT G

BREAKDOWN OF TIME BILLED PER EMPLOYEE PER MATTER

Summary of Time by Matter										
Client #	Matter #	Matter Name	Timekeeper	Rank	Currency	Hours	Rate	2011		
								Amount (Currency)	Amount (USD)^	
52279	00280	SunCal General	Busch III, Joseph P.	Partner	USD	1.40	\$ 910.00	\$ 1,274.00	\$ 1,274.00	
52279	00280	SunCal General	Champion, Douglas Martin	Associate	USD	1.70	\$ 565.00	\$ 960.50	\$ 960.50	
52279	00280	SunCal General	Forbes, Amy R.	Partner	USD	0.30	\$ 910.00	\$ 273.00	\$ 273.00	
52279	00280	SunCal General	Garber, Sarah R.	Associate	USD	1.10	\$ 430.00	\$ 473.00	\$ 473.00	
00280 Total								4.50	\$ 2,980.50	\$ 2,980.50
51% Discounted Total*									\$ 1,460.45	\$ 1,460.45
52279	00325	Capstone	More, Farshad E.	Associate	USD	1.40	\$ 650.00	\$ 910.00	\$ 910.00	
00325 Total								1.40	\$ 910.00	\$ 910.00
52279	00334	RE Holdings Strategy Advice	McArdle, Wayne PJ	Partner	GBP	0.80	£ 675.00	£ 540.00	\$ 859.57	
52279	00333	Disbursements	Minott, Claudette	Other Staff	GBP	1.10	£ 190.00	£ 209.00	\$ 332.69	
00334 Total								1.90	£ 749.00	\$ 1,192.26
52279	00335	Fee Applications/Fee Retentions	DeBartolo, James D.	Paralegal	USD	24.20	\$ 245.00	\$ 5,929.00	\$ 5,929.00	
52279	00335	Fee Applications/Fee Retentions	Horowitz, Daniel	Associate	USD	11.80	\$ 535.00	\$ 6,313.00	\$ 6,313.00	
52279	00335	Fee Applications/Fee Retentions	McArdle, Wayne PJ	Partner	USD	10.90	\$ 1,074.47	\$ 11,711.67	\$ 11,711.67	
00335 Total								46.90	\$ 23,953.67	\$ 23,953.67
52279	00336	CEREP III Custody Issues	Aleksander, Nicholas P.B.	Partner	GBP	1.00	£ 675.00	£ 675.00	\$ 1,074.47	
52279	00336	CEREP III Custody Issues	Greer-Stapleton, Leila	Associate	GBP	56.80	£ 320.00	£ 18,176.00	\$ 28,932.56	
52279	00336	CEREP III Custody Issues	Kutija, Iva	Paralegal	GBP	2.00	£ 185.00	£ 370.00	\$ 588.97	
52279	00336	CEREP III Custody Issues	McArdle, Wayne PJ	Partner	GBP	58.30	£ 675.00	£ 39,352.50	\$ 62,641.31	
00336 Total								118.10	£ 58,573.50	\$ 93,237.30
52279	00340	Windermere XIV Restructuring	McArdle, Wayne PJ	Partner	GBP	1.90	£ 675.00	£ 1,282.50	\$ 2,041.48	
00340 Total								1.90	£ 1,282.50	\$ 2,041.48
52279	00341	Excalibur – General Matters	Greer-Stapleton, Leila	Associate	GBP	38.40	£ 320.00	£ 12,288.00	\$ 19,560.04	
52279	00341	Excalibur – General Matters	Kutija, Iva	Paralegal	GBP	1.30	£ 185.00	£ 240.50	\$ 382.83	
52279	00341	Excalibur – General Matters	McArdle, Wayne PJ	Partner	GBP	59.10	£ 675.00	£ 39,892.50	\$ 63,500.88	
52279	00341	Excalibur – General Matters	Roost, Hedley	Associate	GBP	1.50	£ 395.00	£ 592.50	\$ 943.14	
52279	00341	Excalibur – General Matters	Watson, Douglas	Associate	GBP	13.60	£ 395.00	£ 5,372.00	\$ 8,551.15	
00341 Total								113.90	£ 58,385.50	\$ 92,938.04
52279	00343	Devonshire House	Chen, Joy	Associate	GBP	5.50	£ 320.00	£ 1,760.00	\$ 2,801.57	
52279	00343	Devonshire House	Kutija, Iva	Paralegal	GBP	4.80	£ 185.00	£ 888.00	\$ 1,413.52	
52279	00343	Devonshire House	McArdle, Wayne PJ	Partner	GBP	47.80	£ 675.00	£ 32,265.00	\$ 51,359.43	
52279	00343	Devonshire House	Roost, Hedley	Associate	GBP	8.10	£ 395.00	£ 3,199.50	\$ 5,092.96	
52279	00343	Devonshire House	Shanks, Eleanor K. R.	Associate	GBP	81.10	£ 435.00	£ 35,278.50	\$ 56,156.32	
00343 Total								147.30	£ 73,391.00	\$ 116,823.79
52279	00345	Proposed Sale of Vintner's Place	McArdle, Wayne PJ	Partner	GBP	9.30	£ 675.00	£ 6,277.50	\$ 9,992.52	
52279	00345	Proposed Sale of Vintner's Place	Shanks, Eleanor K. R.	Associate	GBP	28.60	£ 435.00	£ 12,441.00	\$ 19,803.58	
00345 Total								37.90	£ 18,718.50	\$ 29,796.11
52279	00346	Knutson	Sharf, Jesse	Partner	USD	0.90	\$ 960.00	\$ 864.00	\$ 864.00	
52279	00346	Knutson	Wasser, Lesley V.	Associate	USD	4.60	\$ 620.00	\$ 2,852.00	\$ 2,852.00	
00346 Total								5.50	\$ 3,716.00	\$ 3,716.00
52279	00347	Coeur Defense	Fleury, Benoit	Partner	GBP	2.90	£ 570.00	£ 1,653.00	\$ 2,631.25	
52279	00347	Coeur Defense	Greer-Stapleton, Leila	Associate	GBP	7.00	£ 320.00	£ 2,240.00	\$ 3,565.63	
52279	00347	Coeur Defense	McArdle, Wayne PJ	Partner	GBP	57.40	£ 675.00	£ 38,745.00	\$ 61,674.29	
52279	00347	Coeur Defense	Robe, Jean-Philippe	Partner	GBP	10.80	£ 586.11	£ 6,330.00	\$ 10,076.09	
00347 Total								78.10	£ 48,968.00	\$ 77,947.26
52279	00348	90 Long Acre	McArdle, Wayne PJ	Partner	GBP	17.90	£ 675.00	£ 12,082.50	\$ 19,232.92	
52279	00348	90 Long Acre	Shanks, Eleanor K. R.	Associate	GBP	53.30	£ 435.00	£ 23,185.50	\$ 36,906.68	
00348 Total								71.20	£ 35,268.00	\$ 56,139.60
Grand Total								628.60	\$ 501,676.01	
Grand Total After 51% Discount on Matter 280*									\$ 500,155.96	

* For purposes of this fee statement, all amounts have been converted into U.S. Dollars based on the U.S. Dollar/GBP currency exchange rate, in effect as of February 29, 2012, of USD 1.5918 per GBP 1.00.

* Matter 280 consists of work performed as local land use and development counsel with respect to 13 different SunCal development projects which were funded by Lehman affiliates. Debtor entities provided approximately 49% of the funds. At the request of the Debtors, Gibson Dunn has agreed to bill the Debtors for 49% of its fees and expenses and the other Lehman affiliates for the remaining 51%.

EXHIBIT H

CURRENCY EXCHANGE TRUE-UP CHART

Foreign Exchange Chart
Oct 2011 - Mar 2012

Month	GBP Billed During Relevant Period	GBP to USD Currency Exchange Rate	Date of Currency Exchange Rate	GBP to USD conversion for Relevant Period
October	35,301.50	1.60870	10/31/2011	56,789.52
November	27,309.00	1.57050	11/30/2011	42,888.78
December	63,050.00	1.55420	12/30/2011	97,992.31
January	117,258.00	1.57610	1/31/2012	184,810.33
February & March	52,417.50	1.59180	2/29/2012	83,438.18
Totals	295,336.00			465,919.13
Oct - Mar	295,336.00	1.59180	2/29/2012	470,115.84
Difference between amounts requested in the Monthly Fee Statements and the Oct- Mar Fee Application				(4,196.72)

EXHIBIT I

MOST FAVORABLE RATE FEE CHART

Client #	Matter #	Matter Name	Date	Timekeeper	Currency	Hours	Original Amount	Time Details			Narrative
								Conversion Rate Discount^	Savings	Task Code	
52279	00335	Fee Applications/Fee Retentions	10/03/11	McArdle, Wayne PJ	USD	0.70	808.50	752.13	56.37	G23	Final review of reply to Fourth Application objections.
52279	00335	Fee Applications/Fee Retentions	10/04/11	McArdle, Wayne PJ	USD	0.30	346.50	322.34	24.16	G23	Further review of and amend reply to Fourth Application objections.
52279	00335	Fee Applications/Fee Retentions	10/12/11	McArdle, Wayne PJ	USD	1.20	1,386.00	1,289.36	96.64	G23	Telephone conversation with D. Horowitz (GDC) and review proposal from Fee Committee; prepare final proposal on Fourth Application.
52279	00335	Fee Applications/Fee Retentions	11/15/11	McArdle, Wayne PJ	USD	0.90	1,039.50	967.02	72.48	G23	Engaged reviewing Fee Committee response to Fifth Interim Fee Application (0.6); discuss reply with D. Horowitz (GDC) (0.3).
52279	00335	Fee Applications/Fee Retentions	11/17/11	McArdle, Wayne PJ	USD	2.60	3,003.00	2,793.61	209.39	G23	Review attachments to sixth interim fee application and amend (2.3); emails to D. Horowitz (GDC) (0.3).
52279	00335	Fee Applications/Fee Retentions	11/25/11	McArdle, Wayne PJ	USD	1.00	1,155.00	1,074.47	80.53	G23	Engaged reviewing entries.
52279	00335	Fee Applications/Fee Retentions	12/12/11	McArdle, Wayne PJ	USD	1.50	1,732.50	1,611.70	120.80	G23	Prepare insert for Sixth Application (0.6); review full application and draft affidavit (0.9).
52279	00335	Fee Applications/Fee Retentions	12/14/11	McArdle, Wayne PJ	USD	1.10	1,270.50	1,181.91	88.59	G23	Further review of Sixth Fee Application (0.6); prepare email to D. Horowitz (GDC) on issues arising from Fee Application (0.5).
52279	00335	Fee Applications/Fee Retentions	12/29/11	McArdle, Wayne PJ	USD	1.30	1,501.50	1,396.80	104.70	G23	Review emails from D. Horowitz (GDC) on fee applications, and discuss fee applications with D. Horowitz.
52279	00335	Fee Applications/Fee Retentions	01/18/12	McArdle, Wayne PJ	USD	0.30	364.50	322.34	42.16	G23	Review stipulation for 5th Interim Fee Application for GDC.
						10.90	12,607.50	11,711.67	895.83		

[^] Using the GBP currency exchange rate as of February 29, 2012 gives a cheaper rate when converted to USD than the standard USD rate. Per W. McArdle, use the cheaper of the two.